DONNELLEY R R & SONS CO Form 8-K February 25, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 25, 2004

R. R. DONNELLEY & SONS COMPANY

(Exact name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation) 1-4694 (Commission File Number) **36-1004130** (IRS Employer Identification No.)

77 West Wacker Drive, Chicago, Illinois (Address of Principal Executive Offices)

60601 (Zip Code)

Registrant s Telephone Number, Including Area Code: (312) 326-8000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On February 25, 2004, R.R. Donnelley & Sons Company and Moore Wallace Incorporated announced that the Ontario Superior Court of Justice entered a final order approving an arrangement under which the two companies will combine, as described in a Combination Agreement dated as of November 8, 2003, as amended.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits:

| Exhibit | |
|---------|---|
| Number | Description of Exhibit |
| | |
| 99.1 | Press Release issued by R. R. Donnelley & Sons Company and Moore Wallace Incorporated dated February 25, 2004 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

R. R. DONNELLEY & SONS COMPANY

By: /s/ Monica M. Fohrman

Monica M. Fohrman Senior Vice President, General Counsel and Secretary

Date: February 25, 2004

EXHIBIT INDEX

The following exhibits are filed herewith:

Exhibit Number Description of Exhibit

99.1 Press Release issued by R. R. Donnelley & Sons Company and Moore Wallace Incorporated dated February 25, 2004.