

SCOTTISH POWER PLC
Form POS AMC
June 03, 2004
File No. 70-9669

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U-1

POST-EFFECTIVE AMENDMENT NO. 5 TO APPLICATION-DECLARATION

UNDER

THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

(Name of company filing this statement and address for purposes of application)

Scottish Power plc

PacifiCorp Holdings, Inc.

Scottish Power NA 1 Limited

PacifiCorp

Scottish Power NA 2 Limited

PacifiCorp Group Holdings Company

Scottish Power UK Holdings Limited

PPM Energy, Inc.

Scottish Power UK plc

Pacific Klamath Energy, Inc.

PacifiCorp Financial Services, Inc.

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1 Atlantic Quay

Glasgow G2 8SP

Scotland UK

Energy West Mining Company

Glenrock Coal Company

Interwest Mining Company

Pacific Minerals, Inc.

PacifiCorp Environmental Remediation Company

PacifiCorp Investment Management, Inc.

PACE Group, Inc.

Enstor, Inc.

Arlington Wind LLC

Heartland Wind LLC

Suite 2000

825 N.E. Multnomah Street

Portland, OR 97232

**(Name of top registered holding company
parent of each applicant or declarant)**

Scottish Power plc

(Name and addresses of agents for service)

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| | |
|-------------------------|---------------------------|
| Ian M. Russell | Judith A. Johansen |
| Chief Executive Officer | President & CEO |
| Scottish Power plc | PacifiCorp |
| 1 Atlantic Quay | Suite 2000 |
| Glasgow G2 8SP | 825 N.E. Multnomah Street |
| Scotland, UK | Portland, OR 97232 |

With copies to:

| | |
|------------------------------------|-------------------------------------|
| David T. Nish, Finance Director | M. Douglas Dunn |
| Andrew Mitchell, Company Secretary | Carla J. Urquhart |
| James Stanley, General Counsel | Milbank, Tweed, Hadley & McCloy LLP |
| Scottish Power plc | 1 Chase Manhattan Plaza |
| 1 Atlantic Quay | New York, NY 10005 |
| Glasgow G2 8SP | |
| Scotland, UK | |

Andrew P. Haller
Senior Vice President & General Counsel PacifiCorp
Suite 2000
825 N.E. Multnomah Street
Portland, OR 97232

ITEM 6. EXHIBITS

F-2 Additional opinion of counsel on state orders

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the registrant has caused this Post-effective Amendment No. 5 to the Application-Declaration to be duly signed on its behalf in the City of Glasgow and Country of Scotland on the 3rd day of June, 2004.

Scottish Power plc

By /s/ JAMES STANLEY

James Stanley
General Counsel

Attest:

/s/ DONALD McPHERSON

Donald McPherson
Assistant Secretary

VERIFICATION

The undersigned, being duly sworn, deposes and says that he has duly executed the attached Post-effective Amendment No. 5 to the Application-Declaration dated December 6, 2000, for and on behalf of ScottishPower; that he is the General Counsel of such company; and that all action by stockholders, directors, and other bodies necessary to authorize deponent to execute and file such instrument has been taken. Deponent further says that he is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of his knowledge, information and belief.

/s/ JAMES STANLEY

James Stanley
General Counsel

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Subscribed and sworn to before me

This 3rd day of June 2004.

/s/ DONALD McPHERSON

My commission expires: N/A