

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K

April 20, 2005

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**Form 6-K**

---

**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

For the month of April, 2005

---

**MITSUBISHI TOKYO FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

---

**4 -1, Marunouchi 2-chome, Chiyoda-ku**

**Tokyo 100-6326, Japan**

(Address of principal executive offices)

---

**[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F  Form 40-F

**[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes  No

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 20, 2005

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

---

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Mitsubishi Tokyo Financial Group, Inc.  
UFJ Holdings, Inc.

**Planned Directors, Corporate Auditors and Managing Officers  
of Mitsubishi UFJ Financial Group**

**Tokyo, April 20, 2005** In accordance with their preparations for integration in October 2005, Mitsubishi Tokyo Financial Group, Inc. (MTFG; President and CEO: Nobuo Kuroyanagi) and UFJ Holdings, Inc. (UFJ; President and CEO: Ryosuke Tamakoshi) today announced the planned directors, corporate auditors and managing officers of the new holding company as follows. The establishment of the new holding company and the planned appointments are subject to approval by the respective shareholders meetings of MTFG and UFJ, and the relevant regulatory authorities. The new holding company is planned to be established on October 1, 2005 and all appointments are scheduled to be effective from that date.

**1. Directors (as of October 1, 2005)**

| Title                                                             | Name                      | Current Position                                                   |
|-------------------------------------------------------------------|---------------------------|--------------------------------------------------------------------|
| Chairman*                                                         | <b>Ryosuke Tamakoshi</b>  | President and CEO<br>of UFJ                                        |
| Deputy Chairman<br>and Chief Audit Officer*                       | <b>Haruya Uehara</b>      | Chairman & Co-CEO<br>of MTFG                                       |
| President & CEO*                                                  | <b>Nobuo Kuroyanagi</b>   | President & CEO<br>of MTFG                                         |
| Deputy President<br>and Chief Planning Officer*                   | <b>Tatsunori Imagawa</b>  | Deputy President and<br>Chief Planning Officer<br>of MTFG          |
| Senior Managing Director<br>and Chief Financial Officer*          | <b>Hajime Sugizaki</b>    | Senior Managing Director and<br>Chief Financial Officer<br>of MTFG |
| Senior Managing Director and<br>Chief Risk Management<br>Officer* | <b>Yoshihiro Watanabe</b> | Managing Officer of MTFG                                           |
| Senior Managing Director*                                         | <b>Toshihide Mizuno</b>   | Director and Senior Executive<br>Officer of UFJ                    |
| Director                                                          | <b>Shigemitsu Miki</b>    | Director of MTFG                                                   |

Edgar Filing: MITSUBISHI TOKYO FINANCIAL GROUP INC - Form 6-K

|            |                        |                                                                       |
|------------|------------------------|-----------------------------------------------------------------------|
| Director   | <b>Shintaro Yasuda</b> | Director of UFJ                                                       |
| Director   | <b>Hirohisa Aoki</b>   | Director and Senior Executive<br>Officer of UFJ Tsubasa<br>Securities |
| Director   | <b>Kinya Okauchi</b>   | Director of MTFG                                                      |
| Director   | <b>Nobuyuki Hirano</b> | Non-board member Director of<br>The Bank of Tokyo-Mitsubishi,<br>Ltd. |
| Director** | <b>Hiroshi Hamada</b>  | Principal Adviser of<br>Ricoh Company, Ltd.                           |
| Director** | <b>Iwao Okijima</b>    | Senior Adviser of<br>Hino Motors Ltd.                                 |
| Director** | <b>Ryotaro Kaneko</b>  | President of Meiji Yasuda Life<br>Insurance Company                   |
| Director** | <b>Takuma Otoshi</b>   | President of IBM Japan, Ltd.                                          |

---

\* Representative Director

\*\* Outside director in compliance with the requirements of Item 7-2, Paragraph, Article 188 of the Commercial Code of Japan

**2. Corporate Auditors** (as of October 1, 2005)

| <b>Title</b>                  | <b>Name</b>             | <b>Current Position</b>                       |
|-------------------------------|-------------------------|-----------------------------------------------|
| Corporate Auditor (Full-time) | <b>Setsuo Uno</b>       | Corporate Auditor (Full-time)<br>of MTFG      |
| Corporate Auditor (Full-time) | <b>Haruo Matsuki</b>    | Senior Executive Officer<br>of UFJ Trust Bank |
| Corporate Auditor*            | <b>Takeo Imai</b>       | Attorney at Law                               |
| Corporate Auditor*            | <b>Tsutomu Takasuka</b> | Certified Public Accountant                   |
| Corporate Auditor*            | <b>Kunie Okamoto</b>    | President of Nippon Life<br>Insurance Company |

\* Outside auditor in compliance with the requirements of Article 18, Paragraph 2 of The Audit Special Exceptions Law of Japan

**3. Managing Officers** (as of October 1, 2005)

| <b>Title</b>                                                                         | <b>Name</b>             | <b>Current Position</b>   |
|--------------------------------------------------------------------------------------|-------------------------|---------------------------|
| Managing Officer,<br>Group Head of Integrated<br>Retail Banking Business<br>Group    | <b>Ryuichi Murata</b>   | Managing Officer of MTFG  |
| Managing Officer,<br>Group Head of Integrated<br>Corporate Banking Business<br>Group | <b>Takamune Okihara</b> | Director of UFJ           |
| Managing Officer,<br>Group Head of Integrated<br>Trust Assets Business Group         | <b>Toshio Goto</b>      | Managing Officer of MTFG  |
| Managing Officer,<br>Deputy Group Head of<br>Integrated Retail Banking               | <b>Hajime Mita</b>      | Executive Officer of MTFG |

Edgar Filing: MITSUBISHI TOKYO FINANCIAL GROUP INC - Form 6-K

|                                                                                                          |                         |                                                                       |
|----------------------------------------------------------------------------------------------------------|-------------------------|-----------------------------------------------------------------------|
| Business Group<br>Managing Officer,<br>Deputy Group Head of<br>Integrated Corporate Banking              | <b>Norimichi Kanari</b> | Managing Director of The Bank<br>of Tokyo-Mitsubishi                  |
| Business Group<br>Managing Officer,<br>Deputy Group Head of<br>Integrated Corporate Banking              | <b>Noriaki Hanamizu</b> | Managing Officer of MTFG                                              |
| Business Group<br>Managing Officer,<br>Deputy Group Head of<br>Integrated Trust Assets<br>Business Group | <b>Akira Naito</b>      | Non-board member Director of<br>The Bank of Tokyo-Mitsubishi,<br>Ltd. |

The following is a brief biography of each director.

*Ryosuke Tamakoshi* has served as the president and chief executive officer of UFJ Holdings, Inc. (UFJ) since June 2004, and as the chairman of UFJ Bank Limited (UFJ Bank) since May 2004. He served as a deputy president of UFJ Bank from May 2002 to May 2004, and as a senior executive officer of UFJ Bank from January 2002 to May 2002. He served as a senior executive officer of The Sanwa Bank, Limited (Sanwa Bank) from June 1999 to January 2002, and as a director of Sanwa Bank from June 1997 to June 1999. Mr. Tamakoshi was born on July 10, 1947.

*Haruya Uehara* has served as the chairman and co-chief executive officer of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since June 2004, and as a director of MTFG since June 2003. He has also served as the president of The Mitsubishi Trust and Banking Corporation (MTBC) since April 2004. He served as deputy president of MTBC from June 2002 to April 2004 and as a senior managing director of MTBC from June 2001 to June 2002. He served as a managing director of MTBC from June 1998 to June 2001, and as a director of MTBC from June 1996 to June 1998. Mr. Uehara was born on July 25, 1946.

*Nobuo Kuroyanagi* has served as the president and chief executive officer of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since June 2004, and as a director of MTFG since June 2003. He has also served as the president of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since June 2004. He served as a deputy president of BTM from June 2002 to June 2004, and as a managing director of BTM from June 1996 to June 2002, during which period he also served as a board member of BTM from June 1996 to June 2001. He served as a director of BTM from April 1996 to June 1996 and as a director of The Mitsubishi Bank, Limited from June 1992 to April 1996. Mr. Kuroyanagi was born on December 18, 1941.

*Tatsunori Imagawa* has served as a director, deputy president and chief planning officer of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since April 2004. He served as a senior managing director and chief planning officer of MTFG from May 2003 to April 2004, and as a director of MTFG from April 2001 to May 2003. He served as a senior managing director of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) from June 2002 to May 2003 and as a managing director of BTM from May 1997 to June 2002. He served as a director of BTM from April 1996 to May 1997 and as a director of The Mitsubishi Bank, Limited from June 1993 to April 1996. Mr. Imagawa was born on October 15, 1943.

*Hajime Sugizaki* has served as a senior managing director and chief financial officer of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since April 2004. He has also served as a director of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since June 2004. He served as a director of MTFG from April 2001 to March 2004. He served as a senior managing director of The Mitsubishi Trust and Banking Corporation (MTBC) from June 2001 to March 2004, as a managing director of MTBC from June 1999 to June 2001, and as a director of MTBC from June 1997 to June 1999. Mr. Sugizaki was born on April 3, 1945.

*Yoshihiro Watanabe* has served as a managing officer and deputy group head of the Integrated Corporate Banking Business Group of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since April 2004. He has also served as a senior managing director of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since January 2005, and as the chief executive of the Global Corporate Banking Business Unit of BTM since May 2004. He served as a managing director of BTM from June 2004 to January 2005, and as a non-board member managing director of BTM from June 2001 to June 2004. He served as a managing director of BTM from May 2001 to June 2001, and as a director of BTM from June 1997 to May 2001. Mr. Watanabe was born on July 26, 1947.

*Toshihide Mizuno* has served as a director and senior executive officer of UFJ Holdings, Inc. (UFJ) since June 2002 and as a director of UFJ Trust Bank, Ltd. since May 2004. He served as a director of UFJ Bank Limited (UFJ Bank) from June 2002 to October 2004, during which period he also served as a senior executive officer of UFJ Bank from May 2004 to July 2004. He served as a senior executive officer of UFJ from May 2002 to June 2002 and as an executive officer of UFJ from January 2002 to May 2002. He served as an executive officer of The Sanwa Bank, Limited from May 2000 to January 2002. Mr. Mizuno was born on April 19, 1950.



*Shigemitsu Miki* has served as a director of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since April 2001. He served as the president of MTFG from April 2001 to June 2004, during which period he also served as the chief executive officer of MTFG from April 2002 to June 2004, and as co-chief executive officer from April 2001 to April 2002. He has also served as the chairman of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since June 2004. He served as the president of BTM from June 2000 to June 2004, and as a deputy president of BTM from May 1997 to June 2000. He served as a senior managing director of BTM from April 1996 to May 1997 and as a senior managing director of The Mitsubishi Bank, Limited (Mitsubishi Bank) from June 1994 to April 1996. He served as a managing director of Mitsubishi Bank from June 1989 to June 1994 and as a director of Mitsubishi Bank from June 1986 to June 1989. Mr. Miki was born on April 4, 1935.

*Shintaro Yasuda* has served as a director of UFJ Holdings, Inc. (UFJ) since June 2004, and as the president of UFJ Trust Bank, Ltd. (UFJ Trust) since May 2004. He served as a deputy president of UFJ Trust from May 2003 to May 2004 and as a director and senior executive officer of UFJ Trust from January 2002 to May 2003. He served as a senior executive officer of UFJ from April 2001 to January 2002, and as a managing director of Toyo Trust & Banking Co., Ltd. (Toyo Trust) from June 2000 to April 2001. He served as a senior executive officer of Toyo Trust from May 2000 to June 2000 and as an executive officer of Toyo Trust from June 1999 to May 2000. He served as a director of Toyo Trust from January 1998 to June 1999. Mr. Yasuda was born on December 23, 1946.

*Hirohisa Aoki* has served as a director and senior executive officer of UFJ Tsubasa Securities Co., Ltd. (UFJ Tsubasa) since June 2004. He served as a senior executive officer of UFJ Tsubasa from June 2002 to June 2004, and as a senior executive officer of UFJ Capital Markets Securities Co., Ltd. from January 2002 to May 2002. He served as a senior executive officer of The Tokai Bank, Limited (Tokai Bank) from April 2000 to January 2002, and as an executive officer of Tokai Bank from June 1998 to April 2000. Mr. Aoki was born on July 11, 1949.

*Kinya Okauchi* has served as a director of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since June 2004. He has also served as a managing director of The Mitsubishi Trust and Banking Corporation (MTBC) since April 2003, and as a board member of MTBC since March 2004. He served as a director of MTBC from June 2001 to April 2003. Mr. Okauchi was born on September 10, 1951.

*Nobuyuki Hirano* has served as an executive officer and co-general manager of the Corporate Policy Division of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since July 2004. He has also served as a non-board member director of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since June 2001 and as a general manager of the Corporate Planning Office of BTM since May 2004. Mr. Hirano was born on October 23, 1951.

*Hiroshi Hamada* has served as a director of UFJ Holdings, Inc. (UFJ) since June 2002. He has also served as the principal adviser of Ricoh Company Limited (Ricoh) since June 2004. He served as the chairman of Ricoh from April 1996 to June 2004, during which period he also served as the chief executive officer of Ricoh from April 1996 to June 2003. He served as a corporate auditor of UFJ from April 2001 to June 2002. He served as the president of Ricoh from April 1983 to April 1996, and as an executive managing director of Ricoh from April 1981 to April 1983. He served as a managing director of Ricoh from June 1980 to April 1981, and as a director of Ricoh from May 1975 to June 1980. Mr. Hamada was born on April 28, 1933.

*Iwao Okijima* has served as a director of UFJ Holdings, Inc. (UFJ) since June 2004. He has also served as a senior advisor of Hino Motors Ltd. (Hino Motors) since June 2004, and as an advisor of Toyota Motor Corporation (Toyota) since July 2002. He served as the chairman of the board of Hino Motors from June 2000 to June 2004, and as the chairman of the board of Koito Manufacturing Co., Ltd., from June 1999 to June 2003. He served as a director of Hino Motors from June 1999 to June 2000, and as a senior advisor of Toyota from June 1999 to July 2002. He served as a vice president of Toyota from August 1995 to June 1999, and as a senior managing director of Toyota from September 1992 to August 1995. He served as an executive managing director of Toyota from September 1990 to September 1992, and as a director from September 1985 to September 1990. Mr. Okijima was born on December 27, 1934.

*Ryotaro Kaneko* has served as a director of Mitsubishi Tokyo Financial Group, Inc. since April 2001. He has also served as the president of Meiji Yasuda Life Insurance Company since January 2004. Mr. Kaneko served as the president of Meiji Life Insurance Company (Meiji Yasuda Life) from April 1998 to December 2003, and as a senior managing director of Meiji Life from April 1997 to April 1998. He served as a managing director of Meiji Yasuda Life from April 1994 to April 1997, and as a director of Meiji Yasuda Life from July 1991 to April 1994. Mr. Kaneko was born on June 20, 1941.

*Takuma Ootoshi* has served as a director of Mitsubishi Tokyo Financial Group, Inc. since June 2004. He has also served as the president of IBM Japan, Ltd. since December 1999. He served as a managing director of IBM Japan, Ltd. from March 1997 to December 1999, and as a director of IBM Japan, Ltd. from March 1994 to March 1997. Mr. Ootoshi was born on October 17, 1948.

The following is a brief biography of each corporate auditor.

*Setsuo Uno* has served as a full-time corporate auditor of Mitsubishi Tokyo Financial Group, Inc. (MTFG) since June 2003. He has also served as a corporate auditor of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since June 2003. He served as a senior managing director of MTFG from April 2001 to June 2003, and as a managing director of BTM from May 1997 to March 2001. He served as a director of BTM from April 1996 to May 1997 and as a director of The Mitsubishi Bank, Limited from June 1992 to April 1996. Mr. Uno was born on April 29, 1942.

*Haruo Matsuki* has served as a senior executive officer of UFJ Trust Bank, Ltd. (UFJ Trust) since January 2002, during which period he served as a director of UFJ Trust from January 2002 to September 2004. He served as a managing director of The Toyo Trust & Banking Co., Ltd. (Toyo Trust) from June 2001 to January 2002, and as a senior executive officer of Toyo Trust from March 2001 to June 2001. He served as an executive officer of Toyo Trust from June 1999 to March 2001. Mr. Matsuki was born on April 25, 1948.

*Takeo Imai* has served as a corporate auditor of Mitsubishi Tokyo Financial Group, Inc. since April 2001. He has been a partner of the law firm Miyake, Imai & Ikeda since January 1972. Mr. Imai was born on January 29, 1942.

*Tsutomu Takasuka* has served as a full-time corporate auditor of The Bank of Tokyo-Mitsubishi, Ltd. since October 2004. He has also been a professor of the Bunkyo Gakuin University since April 2004. He served as the chief executive officer of Tohmatsu & Co. from February 1990 to September 2002, and as the chief executive officer of Mita & Co. from June 1985 to February 1990. Mr. Takasuka was born on February 11, 1942.

*Kunie Okamoto* has served as the president of Nippon Life Insurance Company (Nippon Life) since April 2005. He served as a senior managing director of Nippon Life from March 2002 to April 2005, and as a managing director of Nippon Life from March 1999 to March 2002. He served as a director of Nippon Life from July 1995 to March 1999. Mr. Okamoto was born on September 11, 1944.

The following is a brief biography of each Managing Officer.

*Ryuichi Murata* has served as a managing officer and group head of the Integrated Retail Banking Business Group of Mitsubishi Tokyo Financial Group, Inc. since April 2004. He has also served as a managing director of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since June 2003, and as the chief executive of the Retail Banking Business Unit of BTM since May 2003. He served as a non-board member managing director of BTM from May 2002 to June 2003. He served as a director of BTM from June 1998 to May 2002, during which period he also served

## Edgar Filing: MITSUBISHI TOKYO FINANCIAL GROUP INC - Form 6-K

as a board member of BTM from June 1998 to June 2001. Mr. Murata was born on April 12, 1948.

*Takamune Okihara* has served as a director of UFJ Holdings, Inc. (UFJ) since June 2004. He has also served as the president and CEO of UFJ Bank Limited (UFJ Bank) since May 2004. He served as a senior executive officer of UFJ Bank from May 2003 to May 2004 and as an executive officer of UFJ Bank from January 2002 to May 2003. He served as an executive officer of The Sanwa Bank, Limited from March 2001 to January 2002. Mr. Okihara was born on July 11, 1951.

*Toshio Goto* has served as a managing officer and group head of the Integrated Trust Assets Business Group of Mitsubishi Tokyo Financial Group, Inc. since April 2004. He has also served as a managing director of The Mitsubishi Trust and Banking Corporation (MTBC) since March 2004. He served as a non-board director of MTBC from June 2002 to March 2004. Mr. Goto was born on March 8, 1952.

*Hajime Mita* has served as an executive officer of Mitsubishi Tokyo Financial Group, Inc. manager of the Retail Business Development Division, and deputy general manager of the Comprehensive Card Division of the Integrated Retail Banking Business Group since April 2004. He has also served as a non-board member director of The Mitsubishi Trust and Banking Corporation (MTBC) since June 2003, and as a general manager of Retail Banking Planning and Development Division since October 2004. He served as a general manager of the Personal Banking Division of MTBC from April 2003 to October 2004. Mr. Mita was born on December 15, 1950.

*Norimichi Kanari* has served as a senior managing director of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since January 2005 and as a managing director of BTM from June 2001 to January 2005, and as the chief executive of the UNBC Business Unit and the president and chief executive officer of UnionBanCal Corporation and Union Bank of California, N.A. since July 2001. He has served as a director of BTM from June 1997 to June 2001. Mr. Kanari was born on December 4, 1946.

*Noriaki Hanamizu* has served as a managing officer and deputy group head of the Integrated Retail Banking Business Group of Mitsubishi Tokyo Financial Group, Inc. since April 2004. He has also served as a senior managing director of The Mitsubishi Trust and Banking Corporation (MTBC) since March 2004. He served as a non-board member managing director of MTBC from June 2001 to March 2004, and as a director of MTBC from June 1998 to June 2001. Mr. Hanamizu was born on September 11, 1947.

*Akira Naito* has served as a general manager of the Foreign Exchange & Treasury Division of The Bank of Tokyo-Mitsubishi, Ltd. (BTM) since May 2002 and as a non-board member director of BTM since June 2001. Mr. Naito was born on September 20, 1951.

(Contacts:)

Mitsubishi Tokyo Financial Group, Inc. Corporate Communications Office (03-3240-9059)

UFJ Holdings, Inc. Public Relations Department (03-3212-5460)

## Filings with the U.S. SEC

Mitsubishi Tokyo Financial Group, Inc. ( MTFG ) filed a registration statement on Form F-4 ( Form F-4 ) with the U.S. SEC in connection with the proposed management integration of UFJ Holdings, Inc. ( UFJ ) with MTFG. The Form F-4 contains a prospectus and other documents. After the Form F-4 is declared effective, UFJ plans to mail the prospectus contained in the Form F-4 to its U.S. shareholders prior to the shareholders meeting at which the proposed business combination will be voted upon. The Form F-4 and prospectus contains important information about MTFG, UFJ, management integration and related matters. **U.S. shareholders of UFJ are urged to read the Form F-4, the prospectus and the other documents that are filed with the U.S. SEC in connection with the management integration carefully before they make any decision at the UFJ shareholders meeting with respect to the proposed business combination.** The Form F-4, the prospectus and all other documents filed with the U.S. SEC in connection with the management integration will be available when filed, free of charge, on the U.S. SEC's web site at [www.sec.gov](http://www.sec.gov). In addition, the prospectus and all other documents filed with the U.S. SEC in connection with the management integration will be made available to shareholders, free of charge, by calling, writing or e-mailing:

### MTFG CONTACT:

Mr. Hirotsugu Hayashi

26F Marunouchi Bldg., 4-1 Marunouchi 2-chome,

Chiyoda-ku Tokyo 100-6326 Japan

81-3-3240-9059

[Hirotsugu\\_Hayashi@mtfg.co.jp](mailto:Hirotsugu_Hayashi@mtfg.co.jp)

### UFJ CONTACT:

Mr. Shiro Ikushima

1-1 Otemachi 1-chome, Chiyoda-ku Tokyo 100-8114

Japan

81-3-3212-5458

[shiro\\_ikushima@ufj.co.jp](mailto:shiro_ikushima@ufj.co.jp)

In addition to the Form F-4, the prospectus and the other documents filed with the U.S. SEC in connection with the management integration, MTFG is obligated to file annual reports with, and submit other information to, the U.S. SEC. You may read and copy any reports and other information filed with, or submitted to, the U.S. SEC at the U.S. SEC's public reference rooms at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the other public reference rooms in New York, New York and Chicago, Illinois. Please call the U.S. SEC at 1-800-SEC-0330 for further information on public reference rooms. Filings with the U.S. SEC also are available to the public from commercial document-retrieval services and at the web site maintained by the U.S. SEC at [www.sec.gov](http://www.sec.gov).

## Forward-Looking Statements

This communication contains forward-looking information and statements about MTFG, UFJ and their combined businesses after completion of the management integration. Forward-looking statements are statements that are not historical facts. These statements include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance. Forward-looking statements are generally identified by the words expect, anticipates, believes, intends, estimates and similar expressions. Although MTFG's and UFJ's management believe that the expectations reflected in such forward-looking statements are reasonable, investors and holders of UFJ securities are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of MTFG and UFJ, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include those discussed or identified in the public filings with the SEC and the local filings made by MTFG and UFJ, including those listed under Cautionary Statement Concerning Forward-Looking Statements and Risk Factors in the prospectus included in the registration statement on Form F-4 that MTFG filed with the U.S. SEC. Other than as required by applicable law, MTFG and UFJ do not undertake any obligation to update or revise any forward-looking information or statements.