

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW
Form FWP
June 06, 2007

Filed pursuant to Rule 433

Registration No. 333-125271

Wachovia Corporation

\$1,350,000,000 5.75% Notes due June 15, 2017

Issuer:	Wachovia Corporation	
Principal Amount:	\$1,350,000,000	
Trade Date:	June 5, 2007	
Settlement Date:	June 8, 2007	
Maturity Date:	June 15, 2017	
Coupon:	5.750%	
Price to Public:	99.577%	
Gross Spread:	0.45%	
Gross Spread (\$):	\$6,075,000	
Net Proceeds to Company:	\$1,338,214,500	
1st Coupon Payment Date	December 15, 2007	
Coupon Payment Dates:	June 15 / December 15	
Day Count Basis:	30 / 360	
CUSIP / ISIN:	929903DT6 / US929903DT69	
Sole Book-Running Lead Manager:	Wachovia Capital Markets, LLC	\$ 1,215,000,000
Co-Managers:	ABN AMRO Incorporated	\$ 20,250,000
	A.G. Edwards & Sons, Inc.	\$ 20,250,000
	Citigroup Global Markets Inc.	\$ 20,250,000
	Loop Capital Markets, LLC	\$ 20,250,000
	Morgan Stanley & Co. Incorporated	\$ 20,250,000
	The Williams Capital Group, L.P.	\$ 20,250,000
	Utendahl Capital Partners, L.P.	\$ 13,500,000

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to syndicate.ops@wachovia.com.