

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
June 08, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of June, 2007

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F X Form 40-F _____

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 8, 2007

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

NOTICE OF CONVOCAATION OF

THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

June 8 2007 Please be advised that the 2nd Annual General Meeting of Shareholders of Mitsubishi UFJ Financial Group, Inc. will be held as described below.

1. Date and Time of Meeting: Thursday, June 28, 2007, at 10:00 a.m.
2. Place of the Meeting: Grand Prince Hotel New Takanawa at 13-1, Takanawa 3-chome, Minato-ku, Tokyo
3. Matters to be dealt with at the Meeting:
Matters for Reporting: Business Report for the 2nd Fiscal Year (from April 1, 2006 to March 31, 2007), Financial Statements, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Independent Auditors and the Board of Corporate Auditors.

Matters for Resolution:
First Item of Business Appropriation of Surplus
Second Item of Business Partial Amendments to the Articles of Incorporation
Third Item of Business Election of 15 (fifteen) Directors
Fourth Item of Business Election of 1 (one) Corporate Auditor
Fifth Item of Business Granting of Retirement Gratuities to Retiring Directors and Corporate Auditor and Payment of Lump-sum Retirement Gratuities to Directors and Corporate Auditors due to the Abolition of Retirement Gratuities Program for Officers
Sixth Item of Business Revision of the Amount of Remuneration, etc. for Directors and Corporate Auditors, and Determination of the Amount and Details of Stock Option Remuneration, etc.