

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

July 31, 2007

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of July, 2007

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

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pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: July 31, 2007

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

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<under Japanese GAAP>

for the first quarter ended June 30, 2007

July 31, 2007

Company name: Mitsubishi UFJ Financial Group, Inc.
 Stock exchange listings: Tokyo, Osaka, Nagoya, New York
 Code number: 8306
 URL: <http://www.mufg.jp/>
 Representative: Nobuo Kuroyanagi, President & CEO
 For inquiry: Takeaki Ishii, General Manager - Financial Planning Division / Financial Accounting Office
 TEL (03) 3240-7200

Summary Information**1. Consolidated financial data for the first quarter ended June 30, 2007****(1) Results of Operations**

(Amounts of less than one million yen are rounded down.)
 (% represents the difference from the same period in previous year)

| First quarter ended | Ordinary Income | | Ordinary Profit | | Net Income | |
|---------------------|-----------------|-------|-----------------|-------|-------------|--------|
| | million yen | % | million yen | % | million yen | % |
| June 30, 2007 | 1,551,531 | 18.2 | 293,045 | (8.9) | 151,264 | (31.1) |
| June 30, 2006 | 1,312,357 | 106.5 | 321,790 | 113.9 | 219,543 | 126.6 |
| FYE Mar. 31, 2007 | 6,094,033 | | 1,457,080 | | 880,997 | |

| First quarter ended | Net Income | Diluted Net |
|---------------------|------------------|-------------------------|
| | per Common Share | Income per Common Share |
| | yen | yen |
| June 30, 2007 | 14,627.71 | 14,539.13 |
| June 30, 2006 | 22,095.65 | 21,752.54 |
| FYE Mar. 31, 2007 | 86,795.08 | 86,274.70 |

Percentages for the first quarter ended June 30, 2006 represent the differences from the amounts of former Mitsubishi Tokyo Financial Group, Inc. for the first quarter ended June 30, 2005.

(2) Financial Conditions

| As of | Total Assets | Total Net Assets | Net Assets Attributable to MUFG Shareholders to Total Assets (*1) | Total Net Assets per Common Share |
|-------|--------------|------------------|---|-----------------------------------|
| | million yen | million yen | % | yen |

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| | | | | |
|----------------|-------------|------------|-----|------------|
| June 30, 2007 | 192,679,291 | 10,625,271 | 4.5 | 810,394.53 |
| June 30, 2006 | 179,492,197 | 8,997,599 | 3.9 | 655,547.61 |
| March 31, 2007 | 187,281,022 | 10,523,700 | 4.5 | 801,320.41 |

(*1) Net Assets Attributable to MUFG Shareholders to Total Assets is computed under the formula shown below:
 (Total net assets - Subscription rights to shares - Minority interests) / Total assets × 100

(*2) Risk-adjusted capital ratio will be disclosed separately in August.

2. Earnings forecasts for the fiscal year ending March 31, 2008 (Consolidated)

(% represents the difference from the same period in previous year)
 Net Income

| | Ordinary Income | | Ordinary Profit | | Net Income | | per Common Share yen |
|---------|-----------------|------|-----------------|-----|-------------|--------|-------------------------|
| | million yen | % | million yen | % | million yen | % | |
| Interim | 3,300,000 | 16.2 | 700,000 | 5.5 | 350,000 | (31.0) | 33.00 |
| Annual | 6,700,000 | 9.9 | 1,500,000 | 2.9 | 800,000 | (9.2) | 75.54 |

MUFG will adopt a 1,000 for 1 common stock split that will be effective on September 30, 2007. In addition to the stock split, MUFG will make Mitsubishi UFJ Securities Co., Ltd. a wholly-owned subsidiary through a share exchange that will be effective on September 30, 2007.

The number of common shares as of June 30, 2007 with adjustments considering the effect of the stock split and the share exchange is used in computation of forecasts for Net Income per Common Share .

3. Other

(1) Material changes in scope of consolidation during the period: None

(2) Simplified accounting method: Adopted

(3) Changes in accounting policies during the period: None

Please refer to page 3 4. Other in Qualitative information and financial statements section for detailed information.

This financial summary report and the accompanying financial highlights contain forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, the statements and assumptions are inherently not guarantees of future performance and may result in inaccuracy from an objective point of view and in material differences from the actual result. For the main matters that may be currently forecast, please see Consolidated Summary Report, the Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

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Mitsubishi UFJ Financial Group, Inc.

Qualitative Information and Financial Statements

1. Qualitative information related to the consolidated results of operations

Consolidated gross profits (gross profits before credit costs for trust accounts) was ¥866.0 billion, an increase of ¥24.4 billion compared to the first quarter of fiscal 2006. This increase was mainly due to an increase of ¥28.9 billion in net trading profits and an increase of ¥5.0 billion in net fees and commissions, which were partially offset by a decrease of ¥4.9 billion in net interest income, compared to the first quarter of fiscal 2006. General and administrative expenses was ¥523.9 billion, an increase of ¥19.0 billion compared to the first quarter of fiscal 2006. This increase was mainly due to an increase in personnel costs and costs related with IT systems.

Total credit costs was ¥84.0 billion, an increase of ¥72.3 billion compared to the first quarter of fiscal 2006. Net gains (losses) on equity securities was ¥41.7 billion, an increase of ¥40.9 billion compared to the first quarter of fiscal 2006. This increase was mainly due to an increase in gains on sales of equity securities. There was also a loss of ¥6.8 billion in other non-recurring losses in the first quarter of fiscal 2007.

As a result, consolidated ordinary profits was ¥293.0 billion, a decrease of ¥28.7 billion compared to the first quarter of fiscal 2006. Net income for the first quarter of fiscal 2007 was ¥151.2 billion, a decrease of ¥68.2 billion compared to the first quarter of fiscal 2006. This decrease was mainly due to a decrease in net extraordinary gains of ¥57.1 billion compared to the first quarter of fiscal 2006, caused primarily by the decrease in gains on loans written-off.

2. Qualitative information related to the consolidated financial conditions

Total assets increased by ¥5,398.2 billion from March 31, 2007 to ¥192,679.2 billion at June 30, 2007, and total net assets increased by ¥101.5 billion from March 31, 2007 to ¥10,625.2 billion at June 30, 2007. The increase in total net assets was mainly due to an increase in retained earnings by ¥74.6 billion and an increase in net unrealized gains on other securities, mainly equity securities, by ¥92.2 billion, which were partially offset by an increase in net deferred losses on hedging instruments, of ¥72.5 billion.

With regards to assets, investment securities increased by ¥1,101.7 billion from March 31, 2007 to ¥49,309.4 billion at June 30, 2007, and loans and bills discounted increased by ¥1,105.8 billion from March 31, 2007 to ¥85,937.7 billion at June 30, 2007. With regards to liabilities, deposits increased by ¥136.3 billion from March 31, 2007 to ¥118,844.9 billion at June 30, 2007.

3. Qualitative information related to the consolidated earnings forecasts

There are no changes to our earnings forecasts issued on May 23, 2007 for the fiscal year ending March 31, 2008.

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Mitsubishi UFJ Financial Group, Inc.

4. Other

(1) Material changes in scope of consolidation during the period
None

(2) Adoption of simplified accounting method
Allowance for loan losses and some other items are stated partially under simplified accounting methods.

Allowance for loan losses is stated based on the following:

- For some of the claims to borrowers whose internal credit ratings were not changed since the previous fiscal year end, allowance is calculated based on the loan loss ratios applied to the borrower in the previous settlement.
- For some of the claims to borrowers whose internal credit ratings were changed since the previous fiscal year end, allowance is calculated based on the loan loss ratios used in the previous settlement correlated to internal credit ratings of the borrowers as of June 30, 2007.
- Some items on assets, which are not material, are stated by estimation based on actual amounts as of the previous fiscal year end.

(3) Changes in accounting policies during the period
None

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Mitsubishi UFJ Financial Group, Inc.

5. Consolidated Financial Statements**(1) Consolidated Balance Sheets**

| (in millions of yen) | As of June 30, 2007 (A) | As of March 31, 2007 (B) | Increase / (Decrease) (A)-(B) | (Reference) As of June 30, 2006 |
|---|-------------------------------|--------------------------------|-------------------------------------|---------------------------------------|
| Assets: | | | | |
| Cash and due from banks | 9,426,934 | 8,760,240 | 666,693 | 9,002,277 |
| Call loans and bills bought | 1,621,397 | 1,897,554 | (276,156) | 1,054,459 |
| Receivables under resale agreements | 4,649,180 | 4,173,178 | 476,002 | 2,114,232 |
| Receivables under securities borrowing transactions | 6,176,638 | 6,700,434 | (523,795) | 4,346,299 |
| Commercial paper and other debt purchased | 4,948,443 | 4,241,859 | 706,583 | 3,049,563 |
| Trading assets | 11,265,622 | 9,577,974 | 1,687,647 | 9,451,549 |
| Money held in trust | 553,214 | 368,972 | 184,242 | 408,149 |
| Investment securities | 49,309,407 | 48,207,623 | 1,101,783 | 46,855,585 |
| Allowance for losses on investment securities | (26,174) | (26,150) | (23) | (27,224) |
| Loans and bills discounted | 85,937,768 | 84,831,949 | 1,105,819 | 85,104,092 |
| Foreign exchanges | 1,447,033 | 1,353,848 | 93,184 | 1,251,978 |
| Other assets | 4,767,533 | 4,714,204 | 53,328 | 5,626,665 |
| Tangible fixed assets | 1,690,588 | 1,697,105 | (6,517) | 1,342,748 |
| Intangible fixed assets | 768,837 | 741,705 | 27,132 | 621,693 |
| Deferred tax assets | 173,021 | 259,144 | (86,123) | 988,943 |
| Customers' liabilities for acceptances and guarantees | 11,163,259 | 10,966,811 | 196,447 | 9,614,445 |
| Allowance for credit losses | (1,193,415) | (1,185,432) | (7,982) | (1,313,261) |
| Total assets | 192,679,291 | 187,281,022 | 5,398,268 | 179,492,197 |
| Liabilities: | | | | |
| Deposits | 118,844,982 | 118,708,663 | 136,318 | 116,448,550 |
| Negotiable certificates of deposit | 6,647,279 | 7,083,233 | (435,953) | 5,740,798 |
| Call money and bills sold | 3,064,968 | 2,546,243 | 518,724 | 4,507,579 |
| Payables under repurchase agreements | 8,555,602 | 8,214,875 | 340,726 | 4,417,060 |
| Payables under securities lending transactions | 8,259,808 | 5,135,235 | 3,124,572 | 4,385,700 |
| Commercial paper | 564,769 | 607,902 | (43,133) | 422,221 |
| Trading liabilities | 5,386,299 | 4,299,018 | 1,087,280 | 5,026,235 |
| Borrowed money | 3,976,666 | 4,810,735 | (834,069) | 3,542,696 |
| Foreign exchanges | 874,105 | 1,001,763 | (127,658) | 1,261,547 |
| Short-term corporate bonds | 393,100 | 326,000 | 67,100 | 317,400 |
| Bonds and notes | 6,553,673 | 6,505,572 | 48,101 | 6,585,940 |
| Bonds with warrants | | 49,656 | (49,656) | 49,165 |
| Due to trust accounts | 1,918,344 | 1,542,448 | 375,895 | 2,231,701 |
| Other liabilities | 5,222,967 | 4,326,742 | 896,225 | 5,551,282 |
| Reserve for employees' bonuses | 15,215 | 53,427 | (38,212) | 15,203 |
| Reserve for bonuses to directors and corporate auditors | 76 | 363 | (287) | |
| Reserve for employees' retirement benefits | 65,825 | 66,524 | (698) | 79,812 |
| Reserve for retirement benefits to directors and corporate auditors | 1,538 | | 1,538 | |
| Reserve for contingent losses | 118,609 | 116,249 | 2,360 | |
| Reserves under special laws | 4,095 | 2,316 | 1,779 | 2,114 |
| Deferred tax liabilities | 217,441 | 187,755 | 29,686 | 84,322 |
| Deferred tax liabilities for land revaluation | 205,389 | 205,782 | (392) | 210,819 |
| Acceptances and guarantees | 11,163,259 | 10,966,811 | 196,447 | 9,614,445 |

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| | | | | |
|--|-------------|-------------|-----------|-------------|
| Total liabilities | 182,054,019 | 176,757,322 | 5,296,697 | 170,494,598 |
| Net assets: | | | | |
| Capital stock | 1,383,052 | 1,383,052 | | 1,383,052 |
| Capital surplus | 1,916,268 | 1,916,300 | (32) | 1,917,944 |
| Retained earnings | 4,176,808 | 4,102,199 | 74,608 | 3,493,914 |
| Treasury stock | (1,001,938) | (1,001,470) | (468) | (1,062,394) |
| Total shareholders' equity | 6,474,190 | 6,400,081 | 74,108 | 5,732,516 |
| Net unrealized gains (losses) on other securities, net of taxes | 2,147,039 | 2,054,813 | 92,225 | 1,325,909 |
| Net deferred gains (losses) on hedging instruments, net of taxes | (128,935) | (56,429) | (72,506) | (149,081) |
| Land revaluation excess, net of taxes | 148,494 | 148,281 | 212 | 149,455 |
| Foreign currency translation adjustments | (29,990) | (26,483) | (3,507) | (40,737) |
| Total valuation and translation adjustments | 2,136,607 | 2,120,183 | 16,424 | 1,285,546 |
| Subscription rights to shares | 0 | 0 | | 0 |
| Minority interests | 2,014,472 | 2,003,434 | 11,038 | 1,979,536 |
| Total net assets | 10,625,271 | 10,523,700 | 101,570 | 8,997,599 |
| Total liabilities and net assets | 192,679,291 | 187,281,022 | 5,398,268 | 179,492,197 |

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Mitsubishi UFJ Financial Group, Inc.

(2) Consolidated Statements of Income

| | For the first quarter ended | For the first quarter ended | Increase/ Decrease | (Reference) For the fiscal year ended |
|--|--------------------------------|--------------------------------|-----------------------|---|
| | June 30, 2007 | June 30, 2006 | (A)-(B) | March 31, 2007 |
| (in millions of yen) | (A) | (B) | (A)-(B) | March 31, 2007 |
| Ordinary income | 1,551,531 | 1,312,357 | 239,174 | 6,094,033 |
| Interest income: | 973,932 | 782,837 | 191,094 | 3,514,976 |
| (Interest on loans and bills discounted) | 575,793 | 483,050 | 92,743 | 2,123,825 |
| (Interest and dividends on securities) | 207,074 | 170,484 | 36,589 | 778,295 |
| Trust fees | 34,190 | 39,774 | (5,584) | 152,945 |
| Fees and commissions | 310,771 | 304,127 | 6,644 | 1,330,617 |
| Trading income | 68,316 | 39,411 | 28,905 | 315,042 |
| Other business income | 54,636 | 69,912 | (15,276) | 331,646 |
| Other ordinary income | 109,684 | 76,294 | 33,390 | 448,805 |
| Ordinary expenses | 1,258,486 | 990,566 | 267,919 | 4,636,953 |
| Interest expenses: | 508,900 | 312,861 | 196,039 | 1,613,422 |
| (Interest on deposits) | 230,671 | 140,072 | 90,598 | 732,883 |
| Fees and commissions | 44,843 | 43,217 | 1,625 | 171,993 |
| Trading expenses | 431 | 436 | (5) | |
| Other business expenses | 22,315 | 38,700 | (16,384) | 136,050 |
| General and administrative expenses | 532,026 | 515,762 | 16,264 | 2,111,754 |
| Other ordinary expenses | 149,968 | 79,588 | 70,379 | 603,732 |
| Ordinary profits | 293,045 | 321,790 | (28,744) | 1,457,080 |
| Extraordinary gains | 16,429 | 72,877 | (56,447) | 132,123 |
| Extraordinary losses | 2,209 | 1,464 | 745 | 80,473 |
| Income before income taxes and others | 307,265 | 393,204 | (85,938) | 1,508,730 |
| Income taxes - current | 25,872 | 15,740 | 10,131 | 115,091 |
| Income taxes - deferred | 98,787 | 126,013 | (27,226) | 413,731 |
| Minority interests | 31,341 | 31,905 | (564) | 98,910 |
| Net income | 151,264 | 219,543 | (68,278) | 880,997 |

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Mitsubishi UFJ Financial Group, Inc.

**(3) Consolidated Statement of Changes in Net Assets
(From April 1, 2007 to June 30, 2007)**

| | Shareholders equity | | | | (in millions of yen) |
|---|---------------------|-----------------|-------------------|----------------|---------------------------|
| | Capital stock | Capital surplus | Retained earnings | Treasury stock | Total shareholders equity |
| Balances as of March 31, 2007 | 1,383,052 | 1,916,300 | 4,102,199 | (1,001,470) | 6,400,081 |
| Changes during this period | | | | | |
| Dividends from retained earnings | | | (64,592) | | (64,592) |
| Net income for the period | | | 151,264 | | 151,264 |
| Acquisition of treasury stock | | | | (705) | (705) |
| Disposition of treasury stock | | (32) | | 237 | 205 |
| Reversal of land revaluation excess, net of taxes | | | (158) | | (158) |
| Changes in accounting standards in overseas consolidated subsidiaries | | | (11,905) | | (11,905) |
| Net changes in items other than shareholders equity | | | | | |
| Total changes during this period | | (32) | 74,608 | (468) | 74,108 |
| Balances as of June 30, 2007 | 1,383,052 | 1,916,268 | 4,176,808 | (1,001,938) | 6,474,190 |

| | (in millions of yen) | | | | | | | |
|---|---|---|---------------------------------------|--|---|-------------------------------|--------------------|------------------|
| | Net unrealized gains (losses) on other securities, net of taxes | Valuation and translation adjustments Net deferred gains (losses) on hedging instruments, net of taxes | Land revaluation excess, net of taxes | Foreign currency translation adjustments | Total valuation and translation adjustments | Subscription rights to shares | Minority interests | Total net assets |
| Balances as of March 31, 2007 | 2,054,813 | (56,429) | 148,281 | (26,483) | 2,120,183 | 0 | 2,003,434 | 10,523,700 |
| Changes during this period | | | | | | | | |
| Dividends from retained earnings | | | | | | | | (64,592) |
| Net income for the period | | | | | | | | 151,264 |
| Acquisition of treasury stock | | | | | | | | (705) |
| Disposition of treasury stock | | | | | | | | 205 |
| Reversal of land revaluation excess, net of taxes | | | | | | | | (158) |
| Changes in accounting standards in overseas consolidated subsidiaries | | | | | | | | (11,905) |
| Net changes in items other than shareholders equity | 92,225 | (72,506) | 212 | (3,507) | 16,424 | | 11,038 | 27,462 |
| Total changes during this period | 92,225 | (72,506) | 212 | (3,507) | 16,424 | | 11,038 | 101,570 |

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| | | | | | | | | |
|------------------------------|-----------|-----------|---------|----------|-----------|---|-----------|------------|
| Balances as of June 30, 2007 | 2,147,039 | (128,935) | 148,494 | (29,990) | 2,136,607 | 0 | 2,014,472 | 10,625,271 |
|------------------------------|-----------|-----------|---------|----------|-----------|---|-----------|------------|

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Mitsubishi UFJ Financial Group, Inc.

(From April 1, 2006 to June 30, 2006)

| | Shareholders equity | | | | (in millions of yen) |
|---|---------------------|-----------------|-------------------|----------------|---------------------------|
| | Capital stock | Capital surplus | Retained earnings | Treasury stock | Total shareholders equity |
| Balances as of March 31, 2006 | 1,383,052 | 1,915,855 | 3,325,980 | (773,941) | 5,850,946 |
| Changes during this period | | | | | |
| Dividends from retained earnings | | | (49,398) | | (49,398) |
| Bonuses to directors and corporate auditors | | | (163) | | (163) |
| Net income for the period | | | 219,543 | | 219,543 |
| Acquisition of treasury stock | | | | (289,442) | (289,442) |
| Disposition of treasury stock | | 2,089 | | 988 | 3,078 |
| Reversal of land revaluation excess, net of taxes | | | 81 | | 81 |
| Decrease in companies accounted for under the equity method | | | (2,129) | | (2,129) |
| Net changes in items other than shareholders equity | | | | | |
| Total changes during this period | | 2,089 | 167,934 | (288,453) | (118,429) |
| Balances as of June 30, 2006 | 1,383,052 | 1,917,944 | 3,493,914 | (1,062,394) | 5,732,516 |

| | (in millions of yen) | | | | | | | |
|---|--|---------------------------------------|--|-----------|---|-------------------------------|--------------------|------------------|
| | Net unrealized gains (losses) on other securities, net of taxes | Valuation and translation adjustments | | | Total valuation and translation adjustments | Subscription rights to shares | Minority interests | Total net assets |
| | Net deferred gains (losses) on hedging instruments, net of taxes | Land revaluation excess, net of taxes | Foreign currency translation adjustments | | | | | |
| Balances as of March 31, 2006 | 1,769,525 | 149,534 | (42,168) | 1,876,891 | 0 | 2,098,512 | 9,826,349 | |
| Changes during this period | | | | | | | | |
| Dividends from retained earnings | | | | | | | (49,398) | |
| Bonuses to directors and corporate auditors | | | | | | | (163) | |
| Net income for the period | | | | | | | 219,543 | |
| Acquisition of treasury stock | | | | | | | (289,442) | |
| Disposition of treasury stock | | | | | | | 3,078 | |
| Reversal of land revaluation excess, net of taxes | | | | | | | 81 | |
| Decrease in companies accounted for under the equity method | | | | | | | (2,129) | |
| Net changes in items other than shareholders equity | (443,615) | (149,081) | (78) | 1,430 | (591,344) | | (118,976) | (710,320) |

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| | | | | | | | |
|----------------------------------|-----------|-----------|---------|----------|-----------|-----------|---------------------|
| Total changes during this period | (443,615) | (149,081) | (78) | 1,430 | (591,344) | (118,976) | (828,750) |
| Balances as of June 30, 2006 | 1,325,909 | (149,081) | 149,455 | (40,737) | 1,285,546 | 0 | 1,979,536 8,997,599 |

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Mitsubishi UFJ Financial Group, Inc.

(Reference)

(From April 1, 2006 to March 31, 2007)

| | Shareholders equity | | | | (in millions of yen) |
|---|---------------------|-----------------|-------------------|----------------|---------------------------|
| | Capital stock | Capital surplus | Retained earnings | Treasury stock | Total shareholders equity |
| Balances as of March 31, 2006 | 1,383,052 | 1,915,855 | 3,325,980 | (773,941) | 5,850,946 |
| Changes during this period | | | | | |
| Dividends from retained earnings | | | (103,150) | | (103,150) |
| Bonuses to directors and corporate auditors | | | (163) | | (163) |
| Net income for the period | | | 880,997 | | 880,997 |
| Acquisition of treasury stock | | | | (292,199) | (292,199) |
| Disposition of treasury stock | | 451 | | 64,669 | 65,121 |
| Reversal of land revaluation excess, net of taxes | | | 1,311 | | 1,311 |
| Decrease in consolidated subsidiaries | | | (16) | | (16) |
| Decrease in companies accounted for under the equity method | | | (2,003) | | (2,003) |
| Increase in consolidated subsidiaries resulting from changes in accounting standards | | | (1,270) | | (1,270) |
| Unrecognized actuarial difference based on accounting standard for retirement benefits in UK. | | | 515 | | 515 |
| Others | | (6) | | | (6) |
| Net changes in items other than shareholders equity | | | | | |
| Total changes during this period | | 445 | 776,219 | (227,529) | 549,135 |
| Balances as of March 31, 2007 | 1,383,052 | 1,916,300 | 4,102,199 | (1,001,470) | 6,400,081 |

| | Valuation and translation adjustments | | | | | | | (in millions of yen) |
|---|---|--|---------------------------------------|--|---|-------------------------------|--------------------|----------------------|
| | Net unrealized gains (losses) on other securities, net of taxes | Net deferred gains (losses) on hedging instruments, net of taxes | Land revaluation excess, net of taxes | Foreign currency translation adjustments | Total valuation and translation adjustments | Subscription rights to shares | Minority interests | Total net assets |
| Balances as of March 31, 2006 | 1,769,525 | | 149,534 | (42,168) | 1,876,891 | 0 | 2,098,512 | 9,826,349 |
| Changes during this period | | | | | | | | |
| Dividends from retained earnings | | | | | | | | (103,150) |
| Bonuses to directors and corporate auditors | | | | | | | | (163) |
| Net income for the period | | | | | | | | 880,997 |
| Acquisition of treasury stock | | | | | | | | (292,199) |
| Disposition of treasury stock | | | | | | | | 65,121 |

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| | | | | | | | | |
|---|-----------|----------|---------|----------|-----------|----------|-----------|------------|
| Reversal of land revaluation excess, net of taxes | | | | | | | | 1,311 |
| Decrease in consolidated subsidiaries | | | | | | | | (16) |
| Decrease in companies accounted for under the equity method | | | | | | | | (2,003) |
| Increase in consolidated subsidiaries resulting from changes in accounting standards | | | | | | | | (1,270) |
| Unrecognized actuarial difference based on accounting standard for retirement benefits in UK. | | | | | | | | 515 |
| Others | | | | | | | | (6) |
| Net changes in items other than shareholders equity | 285,288 | (56,429) | (1,252) | 15,685 | 243,292 | (95,077) | | 148,214 |
| Total changes during this period | 285,288 | (56,429) | (1,252) | 15,685 | 243,292 | (95,077) | | 697,350 |
| Balances as of March 31, 2007 | 2,054,813 | (56,429) | 148,281 | (26,483) | 2,120,183 | 0 | 2,003,434 | 10,523,700 |

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Mitsubishi UFJ Financial Group, Inc.

(4) Statements of Trust Assets and Liabilities

[Mitsubishi UFJ Trust and Banking Corporation : Non-consolidated]

Including trust assets under service-shared co-trusteeship

| (in millions of yen) | As of | | Increase / (Decrease) (A)-(B) | (Reference) |
|---|-------------------------|--------------------------------|-------------------------------------|---------------------------|
| | June 30, 2007 (A) | As of March 31, 2007 (B) | | As of June 30, 2006 |
| Assets: | | | | |
| Loans and bills discounted | 302,748 | 318,762 | (16,013) | 343,002 |
| Securities | 53,323,608 | 51,797,506 | 1,526,102 | 50,194,683 |
| Beneficiary rights to the trust | 26,495,096 | 24,954,882 | 1,540,213 | 25,240,575 |
| Securities held in custody accounts | 1,270,964 | 1,327,575 | (56,611) | 1,304,125 |
| Money claims | 12,459,714 | 12,639,248 | (179,533) | 11,363,844 |
| Tangible fixed assets | 7,898,616 | 7,810,422 | 88,193 | |
| Intangible fixed assets | 105,538 | 91,057 | 14,480 | |
| Premises and equipment | | | | 6,662,966 |
| Surface rights | | | | 18,405 |
| Real estate lease rights | | | | 60,311 |
| Other claims | 2,512,468 | 3,005,010 | (492,542) | 2,195,865 |
| Call loans | 1,238,968 | 1,321,679 | (82,711) | 1,318,492 |
| Due from banking account | 1,918,219 | 1,542,327 | 375,892 | 2,231,518 |
| Cash and due from banks | 1,404,391 | 1,442,039 | (37,648) | 1,102,318 |
| Total assets | 108,930,335 | 106,250,513 | 2,679,821 | 102,036,108 |
| Liabilities: | | | | |
| Money trusts | 28,637,271 | 30,086,680 | (1,449,409) | 29,248,184 |
| Pension trusts | 14,432,774 | 13,444,615 | 988,158 | 12,356,137 |
| Property formation benefit trusts | 13,337 | 13,978 | (641) | 14,736 |
| Loan trusts | 337,241 | 379,728 | (42,487) | 608,069 |
| Investment trusts | 24,862,198 | 23,220,314 | 1,641,883 | 23,765,571 |
| Money entrusted other than money trusts | 2,968,358 | 2,909,555 | 58,802 | 2,913,012 |
| Securities trusts | 1,585,446 | 1,773,451 | (188,005) | 1,614,268 |
| Money claim trusts | 12,976,944 | 13,099,740 | (122,795) | 11,777,144 |
| Equipment trusts | 39,554 | 42,461 | (2,906) | 45,696 |
| Land and fixtures trusts | 114,165 | 114,487 | (321) | 116,845 |
| Land and fixtures leases trusts | | | | 266 |
| Composite trusts | 22,963,042 | 21,165,498 | 1,797,543 | 19,576,174 |
| Other trusts | | | | 0 |
| Total liabilities | 108,930,335 | 106,250,513 | 2,679,821 | 102,036,108 |

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Mitsubishi UFJ Financial Group, Inc.

(5) Business Segment Information

<For the first quarter ended June 30, 2007>

| | (in millions of yen) | | | | | | | |
|------------------|----------------------|------------------|------------|----------------|---------|---------|---------------|--------------|
| | Banking | Trust Banking | Securities | Credit card | Other | Total | (Elimination) | Consolidated |
| Ordinary profits | 199,191 | 60,191 | 26,177 | 4,311 | 188,998 | 478,870 | (185,824) | 293,045 |

Notes:

1. Ordinary profits corresponds to Operating profits on the statement of operations of companies in industries other than the banking industry.
2. Other includes leasing business.
3. Other includes 186,421 million yen of dividends received from MUFG's consolidated domestic banking subsidiary and consolidated domestic trust banking subsidiary.
4. Credit card, which was included in Other for the first quarter ended June 30, 2006, is separately disclosed. Ordinary profits for credit card business for the first quarter ended June 30, 2006 was 39,282 million yen.

<For the first quarter ended June 30, 2006>

| | (in millions of yen) | | | | | | |
|------------------|----------------------|------------------|------------|---------|---------|---------------|--------------|
| | Banking | Trust Banking | Securities | Other | Total | (Elimination) | Consolidated |
| Ordinary profits | 218,699 | 58,449 | 12,741 | 192,746 | 482,636 | (160,845) | 321,790 |

Notes:

1. Ordinary profits corresponds to Operating profits on the statement of operations of companies in industries other than the banking industry.
2. Other includes credit card business and leasing business.
3. Other includes 156,531 million yen of dividends received from MUFG's consolidated domestic banking subsidiary and consolidated domestic trust banking subsidiary.

(Reference)

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<For the fiscal year ended March 31, 2007>

(in millions of yen)

| | Credit | | | | | Total | (Elimination) | Consolidated |
|------------------|-----------|------------------|------------|-------|---------|-----------|---------------|--------------|
| | Banking | Trust Banking | Securities | card | Other | | | |
| Ordinary profits | 1,127,449 | 273,065 | 70,522 | 9,240 | 384,852 | 1,865,130 | (408,050) | 1,457,080 |

Notes:

1. Ordinary profits corresponds to Operating profits on the statement of operations of companies in industries other than the banking industry.
2. Other includes leasing business.
3. Other includes 488,899 million yen of dividends received from MUFG's consolidated domestic banking subsidiary and consolidated domestic trust banking subsidiary.

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Selected Financial Information

<under Japanese GAAP>

For the first quarter ended June 30, 2007

Mitsubishi UFJ Financial Group, Inc.

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(*1) MUFG means Mitsubishi UFJ Financial Group, Inc.

(*2) BTMU means The Bank of Tokyo-Mitsubishi UFJ, Ltd.

MUTB means Mitsubishi UFJ Trust and Banking Corporation.

Table of Contents**I. Financial Highlights for the first quarter ended June 30, 2007****1. Highlights of Consolidated Statements of Income**

Consolidated gross profits increased ¥24.4 billion compared to the first quarter of fiscal 2006, primarily due to an increase in fees from investment trust related businesses and an increase in trading income.

General and administrative expenses increased ¥19.0 billion compared to the first quarter of fiscal 2006. This increase was mainly due to an increase in costs related with system integration and compliance. As a result, consolidated net business profits for the first quarter ended June 30, 2007 was ¥342.1 billion, an increase of ¥5.4 billion compared to the first quarter of fiscal 2006.

Consolidated net income was ¥151.2 billion, a decrease of ¥68.2 billion compared to the first quarter of fiscal 2006. This decrease was mainly due to an increase in total credit costs of ¥72.3 billion, caused by a decline in the reversal of allowance for credit losses, and a decrease of ¥50.7 billion in gains on loans written-off.

Highlights of Consolidated Statements of Income

| | | (in billions of yen) | | |
|----|---|--------------------------------|--------------------------------|---------|
| | | For the first quarter ended | For the first quarter ended | |
| | | June 30, 2006 | June 30, 2007 | |
| | | (A) | (B) | (B)-(A) |
| 1 | Gross profits before credit costs for trust accounts | 841.5 | 866.0 | 24.4 |
| 2 | General and administrative expenses | 504.8 | 523.9 | 19.0 |
| 3 | Net business profits before credit costs for trust accounts and provision for general allowance for credit losses | 336.6 | 342.1 | 5.4 |
| 4 | Provision for general allowance for credit losses | | 14.2 | 14.2 |
| 5 | Credit related costs | (22.9) | (98.3) | (75.3) |
| 6 | Net gains (losses) on equity securities | 0.7 | 41.7 | 40.9 |
| 7 | Other non-recurring gains (losses) | 7.2 | (6.8) | (14.1) |
| 8 | Ordinary profits | 321.7 | 293.0 | (28.7) |
| 9 | Net extraordinary gains | 71.4 | 14.2 | (57.1) |
| 10 | Gains on loans written-off | 59.1 | 8.4 | (50.7) |
| 11 | Reversal of allowance for credit losses | 11.2 | | (11.2) |
| 12 | Total of income taxes-current and income taxes-deferred | 141.7 | 124.6 | (17.0) |
| 13 | Minority interests | 31.9 | 31.3 | (0.5) |
| 14 | Net income | 219.5 | 151.2 | (68.2) |
| 15 | Total credit costs (negative amount express expenses) | (11.7) | (84.0) | (72.3) |

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Mitsubishi UFJ Financial Group, Inc.

2. Highlights of Consolidated Balance Sheet

◇ Loans and Deposits

Loans and bills discounted (including trust accounts) was ¥86.2 trillion, an increase of ¥1.0 trillion compared to March 31, 2007. This increase was mainly due to an increase in lending at overseas offices.

Deposits were ¥118.8 trillion, basically unchanged compared to March 31, 2007. While the balance in deposits of corporate accounts decreased, deposits of individual accounts increased.

The Loan/Deposits interest rate spread (Sum of two banks*, domestic business segment) was 1.43% in the first quarter ended June 30, 2007.

◇ Non-performing loans (Sum of two banks*)

Non-performing loans ratio was 1.39%, representing a decline of 0.06 points compared to March 31, 2007. The upgrades of borrowers' credit ratings resulting from improvements in their business performance, and progress in the disposal of non-performing loans contributed to this decline in non-performing loans ratio.

*Two banks means The Bank of Tokyo-Mitsubishi UFJ, Ltd., and Mitsubishi UFJ Trust and Banking Corporation.

◇ Net unrealized gains (losses) on securities (Total other securities with market values)

Net unrealized gains (losses) on other securities with market values was ¥3.55 trillion, an increase of ¥0.16 trillion compared to March 31, 2007. This increase was mainly due to an increase in unrealized gains on domestic equity securities, which was partially offset by an increase in net unrealized losses on domestic bonds.

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Mitsubishi UFJ Financial Group, Inc.

II. Summary Report for first quarter ended June 30, 2007**1. Financial Results**

[Mitsubishi UFJ Financial Group, Inc., Consolidated]

| | For the first quarter | | Increase / (Decrease) (A)-(B) |
|---|-----------------------|---------------|-------------------------------------|
| | ended | ended | |
| | June 30, 2007 | June 30, 2006 | |
| | (A) | (B) | |
| Gross profits | 866.0 | 841.5 | 24.4 |
| (Gross profits before credit costs for trust accounts) | 866.0 | 841.5 | 24.4 |
| Net interest income | 465.7 | 470.7 | (4.9) |
| Trust fees | 34.1 | 39.7 | (5.5) |
| Credit costs for trust accounts (1) | | | |
| Net fees and commissions | 265.9 | 260.9 | 5.0 |
| Net trading profits | 67.8 | 38.9 | 28.9 |
| Net other business profits | 32.3 | 31.2 | 1.1 |
| Net gains (losses) on debt securities | (14.2) | (24.8) | 10.5 |
| General and administrative expenses | 523.9 | 504.8 | 19.0 |
| Amortization of goodwill | 2.2 | | 2.2 |
| Net business profits before provision for general allowance for credit losses, credit costs for trust accounts and amortization of goodwill | 344.4 | 336.6 | 7.7 |
| Net business profits before provision for general allowance for credit losses and credit costs for trust accounts | 342.1 | 336.6 | 5.4 |
| Provision for general allowance for credit losses (2) | 14.2 | | 14.2 |
| Net business profits* | 356.4 | 336.6 | 19.7 |
| Net non-recurring gains (losses) | (63.3) | (14.9) | (48.4) |
| Credit related costs (3) | (98.3) | (22.9) | (75.3) |
| Losses on loan write-offs | (27.4) | (23.1) | (4.3) |
| Provision for specific allowance for credit losses | (60.2) | | (60.2) |
| Other credit related costs | (10.5) | 0.1 | (10.7) |
| Net gains (losses) on equity securities | 41.7 | 0.7 | 40.9 |
| Gains on sales of equity securities | 52.8 | 7.7 | 45.0 |
| Losses on sales of equity securities | (2.1) | (0.2) | (1.8) |
| Losses on write down of equity securities | (8.9) | (6.7) | (2.1) |
| Other non-recurring gains (losses) | (6.8) | 7.2 | (14.1) |
| Ordinary profits | 293.0 | 321.7 | (28.7) |
| Net extraordinary gains (losses) | 14.2 | 71.4 | (57.1) |
| Gains on loans written-off | 8.4 | 59.1 | (50.7) |
| Reversal of allowance for credit losses (4) | | 11.2 | (11.2) |
| Income before income taxes and others | 307.2 | 393.2 | (85.9) |
| Income taxes-current | 25.8 | 15.7 | 10.1 |
| Income taxes-deferred | 98.7 | 126.0 | (27.2) |
| Minority interests | 31.3 | 31.9 | (0.5) |

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| | | | |
|------------|--------------|-------|--------|
| Net income | 151.2 | 219.5 | (68.2) |
|------------|--------------|-------|--------|

Note:

* Net business profits = Banking subsidiaries net business profits + Other consolidated entities gross profits - Other consolidated entities general and administrative expenses - Other consolidated entities provision for general allowance for credit losses - Amortization of goodwill - Inter-company transactions

(Reference)

| | | | |
|------------------------------------|---------------|--------|--------|
| Total credit costs (1)+(2)+(3)+(4) | (84.0) | (11.7) | (72.3) |
|------------------------------------|---------------|--------|--------|

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Mitsubishi UFJ Financial Group, Inc.

[The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation, Combined]

| | For the first quarter | | (in billions of yen) | |
|---|-----------------------|--------|-------------------------------------|--|
| | ended | | ended | |
| | June 30, 2007 | | June 30, 2006 | |
| | (A) | (B) | Increase / (Decrease) (A)-(B) | |
| Gross profits | 540.8 | 540.4 | 0.4 | |
| (Gross profits before credit costs for trust accounts) | 540.8 | 540.4 | 0.4 | |
| Net interest income | 347.6 | 346.5 | 1.1 | |
| Trust fees | 24.9 | 29.4 | (4.5) | |
| Credit costs for trust accounts (1) | | | | |
| Net fees and commissions | 118.1 | 116.0 | 2.0 | |
| Net trading profits | 21.9 | 13.5 | 8.4 | |
| Net other business profits | 28.2 | 34.7 | (6.5) | |
| Net gains (losses) on debt securities | (16.7) | (24.0) | 7.3 | |
| General and administrative expenses | 320.2 | 310.2 | 9.9 | |
| Net business profits before provision for general allowance for credit losses and credit costs for trust accounts | 220.6 | 230.1 | (9.5) | |
| Provision for general allowance for credit losses (2) | 4.3 | | 4.3 | |
| Net business profits | 224.9 | 230.1 | (5.1) | |
| Net non-recurring gains (losses) | (27.3) | (14.8) | (12.5) | |
| Credit related costs (3) | (56.9) | (15.7) | (41.1) | |
| Losses on loan write-offs | (24.4) | (16.2) | (8.1) | |
| Provision for specific allowance for credit losses | (30.7) | | (30.7) | |
| Other credit related costs | (1.7) | 0.5 | (2.2) | |
| Net gains (losses) on equity securities | 38.5 | 0.0 | 38.4 | |
| Gains on sales of equity securities | 48.7 | 6.0 | 42.6 | |
| Losses on sales of equity securities | (1.8) | (0.2) | (1.6) | |
| Losses on write down of equity securities | (8.3) | (5.8) | (2.5) | |
| Other non-recurring gains (losses) | (8.9) | 0.8 | (9.8) | |
| Ordinary profits | 197.5 | 215.2 | (17.6) | |
| Net extraordinary gains (losses) | 13.4 | 90.0 | (76.6) | |
| Reversal of allowance for credit losses (4) | 8.2 | 31.9 | (23.6) | |
| Income before income taxes | 211.0 | 305.3 | (94.3) | |
| Income taxes-current | 3.6 | 1.5 | 2.0 | |
| Income taxes-deferred | 92.0 | 115.9 | (23.8) | |
| Net income | 115.3 | 187.7 | (72.4) | |
| (Reference) | | | | |
| Total credit costs (1)+(2)+(3)+(4) | (44.2) | 16.1 | (60.4) | |

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Mitsubishi UFJ Financial Group, Inc.

[The Bank of Tokyo-Mitsubishi UFJ, Ltd., Non-consolidated]

| | For the first quarter ended | For the first quarter ended | (in billions of yen) |
|---|--------------------------------|--------------------------------|-------------------------------------|
| | June 30, 2007 | June 30, 2006 | Increase / (Decrease) (A)-(B) |
| | (A) | (B) | |
| Gross profits | 435.8 | 431.7 | 4.0 |
| Net interest income | 285.4 | 272.9 | 12.4 |
| Net fees and commissions | 90.0 | 90.7 | (0.6) |
| Net trading profits | 23.4 | 12.0 | 11.3 |
| Net other business profits | 36.8 | 55.9 | (19.0) |
| Net gains (losses) on debt securities | (2.8) | (1.4) | (1.4) |
| General and administrative expenses | 269.9 | 258.2 | 11.6 |
| Net business profits before provision for general allowance for credit losses | 165.8 | 173.5 | (7.6) |
| Provision for general allowance for credit losses (1) | 4.3 | | 4.3 |
| Net business profits | 170.2 | 173.5 | (3.2) |
| Net non-recurring gains (losses) | (32.5) | (14.4) | (18.1) |
| Credit related costs (2) | (56.5) | (16.2) | (40.3) |
| Losses on loan write-offs | (24.1) | (16.2) | (7.9) |
| Provision for specific allowance for credit losses | (30.7) | | (30.7) |
| Other credit related costs | (1.6) | | (1.6) |
| Net gains (losses) on equity securities | 32.5 | (1.5) | 34.1 |
| Gains on sales of equity securities | 41.9 | 3.9 | 38.0 |
| Losses on sales of equity securities | (1.7) | (0.1) | (1.6) |
| Losses on write down of equity securities | (7.5) | (5.3) | (2.2) |
| Other non-recurring gains (losses) | (8.5) | 3.3 | (11.8) |
| Ordinary profits | 137.7 | 159.1 | (21.4) |
| Net extraordinary gains (losses) | 5.9 | 84.3 | (78.3) |
| Reversal of allowance for credit losses (3) | | 29.6 | (29.6) |
| Income before income taxes | 143.7 | 243.4 | (99.7) |
| Income taxes-current | 3.5 | 1.4 | 2.0 |
| Income taxes-deferred | 63.8 | 91.6 | (27.8) |
| Net income | 76.3 | 150.3 | (73.9) |
| (Reference) | | | |
| Total credit costs (1)+(2)+(3) | (52.2) | 13.4 | (65.6) |

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Mitsubishi UFJ Financial Group, Inc.

[Mitsubishi UFJ Trust and Banking Corporation, Non-consolidated]

| | For the first quarter | | For the first quarter | | (in billions of yen) |
|---|-----------------------|--------|-----------------------|--------|-------------------------------------|
| | ended | | ended | | Increase / (Decrease) (A)-(B) |
| | June 30, 2007 | | June 30, 2006 | | |
| | (A) | (B) | (A) | (B) | |
| Gross profits | 105.0 | 108.6 | 108.6 | 108.6 | (3.5) |
| (Gross profits before credit costs for trust accounts) | 105.0 | 108.6 | 108.6 | 108.6 | (3.5) |
| Net interest income | 62.2 | 73.5 | 73.5 | 73.5 | (11.3) |
| Trust fees | 24.9 | 29.4 | 29.4 | 29.4 | (4.5) |
| Credit costs for trust accounts (1) | | | | | |
| Net fees and commissions | 28.0 | 25.2 | 25.2 | 25.2 | 2.7 |
| Net trading profits | (1.4) | 1.4 | 1.4 | 1.4 | (2.9) |
| Net other business profits | (8.6) | (21.1) | (21.1) | (21.1) | 12.4 |
| Net gains (losses) on debt securities | (13.9) | (22.6) | (22.6) | (22.6) | 8.7 |
| General and administrative expenses | 50.3 | 52.0 | 52.0 | 52.0 | (1.6) |
| Net business profits before provision for general allowance for credit losses and credit costs for trust accounts | 54.7 | 56.6 | 56.6 | 56.6 | (1.8) |
| Provision for general allowance for credit losses (2) | | | | | |
| Net business profits | 54.7 | 56.6 | 56.6 | 56.6 | (1.8) |
| Net non-recurring gains (losses) | 5.1 | (0.4) | (0.4) | (0.4) | 5.5 |
| Credit related costs (3) | (0.3) | 0.4 | 0.4 | 0.4 | (0.8) |
| Losses on loan write-offs | (0.2) | (0.0) | (0.0) | (0.0) | (0.2) |
| Provision for specific allowance for credit losses | | | | | |
| Other credit related costs | (0.1) | 0.5 | 0.5 | 0.5 | (0.6) |
| Net gains (losses) on equity securities | 5.9 | 1.6 | 1.6 | 1.6 | 4.3 |
| Gains on sales of equity securities | 6.7 | 2.1 | 2.1 | 2.1 | 4.6 |
| Losses on sales of equity securities | (0.0) | (0.0) | (0.0) | (0.0) | 0.0 |
| Losses on write down of equity securities | (0.7) | (0.4) | (0.4) | (0.4) | (0.3) |
| Other non-recurring gains (losses) | (0.4) | (2.5) | (2.5) | (2.5) | 2.0 |
| Ordinary profits | 59.8 | 56.1 | 56.1 | 56.1 | 3.7 |
| Net extraordinary gains (losses) | 7.4 | 5.7 | 5.7 | 5.7 | 1.7 |
| Reversal of allowance for credit losses (4) | 8.2 | 2.2 | 2.2 | 2.2 | 6.0 |
| Income before income taxes | 67.2 | 61.8 | 61.8 | 61.8 | 5.4 |
| Income taxes-current | 0.1 | 0.1 | 0.1 | 0.1 | (0.0) |
| Income taxes-deferred | 28.2 | 24.2 | 24.2 | 24.2 | 3.9 |
| Net income | 38.9 | 37.4 | 37.4 | 37.4 | 1.5 |
| (Reference) | | | | | |
| Total credit costs (1)+(2)+(3)+(4) | 7.9 | 2.7 | 2.7 | 2.7 | 5.2 |

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Mitsubishi UFJ Financial Group, Inc.

2. Non-performing Loans Based on the Financial Reconstruction Law

[BTMU and MUTB Combined, including Trust Accounts]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|--------------------------------------|------------------------|------------------------|--|
| Bankrupt or De facto Bankrupt | 97.4 | 134.2 | 115.9 |
| Doubtful | 656.5 | 721.6 | 647.9 |
| Special Attention | 528.9 | 807.7 | 562.0 |
| Total Non-performing Loans (A) | 1,282.9 | 1,663.6 | 1,325.8 |
| Total Loans (B) | 91,809.8 | 88,044.2 | 90,594.0 |
| Non-performing Loans Ratio (A) / (B) | 1.39% | 1.88% | 1.46% |

[The Bank of Tokyo-Mitsubishi UFJ, Ltd.: Banking Accounts, Non-consolidated]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|--------------------------------------|------------------------|------------------------|--|
| Bankrupt or De facto Bankrupt | 88.9 | 116.0 | 107.3 |
| Doubtful | 597.4 | 648.2 | 575.5 |
| Special Attention | 444.2 | 700.3 | 474.3 |
| Total Non-performing Loans (A) | 1,130.6 | 1,464.6 | 1,157.3 |
| Total Loans (B) | 81,645.7 | 77,040.1 | 80,232.3 |
| Non-performing Loans Ratio (A) / (B) | 1.38% | 1.90% | 1.44% |

[Mitsubishi UFJ Trust and Banking Corporation : Banking Accounts, Non-consolidated]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|--------------------------------|------------------------|------------------------|--|
| Bankrupt or De facto Bankrupt | 8.2 | 18.0 | 8.3 |
| Doubtful | 58.9 | 73.1 | 72.1 |
| Special Attention | 83.8 | 106.4 | 86.7 |
| Total Non-performing Loans (A) | 150.9 | 197.6 | 167.2 |

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| | | | |
|--------------------------------------|----------------|----------|----------|
| Total Loans (B) | 9,998.9 | 10,821.5 | 10,190.8 |
| Non-performing Loans Ratio (A) / (B) | 1.50% | 1.82% | 1.64% |

[Mitsubishi UFJ Trust and Banking Corporation : Trust Accounts, Non-consolidated]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|--------------------------------------|------------------------|------------------------|--|
| Bankrupt or De facto Bankrupt | 0.2 | 0.1 | 0.2 |
| Doubtful | 0.1 | 0.2 | 0.1 |
| Special Attention | 0.8 | 0.9 | 0.8 |
| Total Non-performing Loans (A) | 1.3 | 1.3 | 1.3 |
| Total Loans (B) | 165.2 | 182.5 | 170.8 |
| Non-performing Loans Ratio (A) / (B) | 0.79% | 0.73% | 0.77% |

Note:

The above figures are classified by the claims category under Article 4 of Regulation Rules of the Law relating to Emergency Measures for Revitalization of Financial Systems . The results of the self-assessment as of June 30, 2007 and as of June 30, 2006 are reflected in the figures for each fiscal period, except with respect to assets which are not material.

Table of Contents**3. Return on Equity**

[Mitsubishi UFJ Financial Group, Inc. :Consolidated]

| | For the first quarter ended | For the fiscal year ended |
|-------|--------------------------------|-------------------------------|
| | June 30, 2007 | March 31, 2007 (Reference) |
| ROE * | 9.72 | 14.97 |

Note: * ROE is computed as follows:

[For the first quarter ended June 30, 2007]

$$\frac{\text{Net income} \times 4 - \text{Equivalent of annual dividends on nonconvertible preferred stocks}}{\left\{ \left(\text{Total shareholders' equity at the beginning of the period} - \text{Number of nonconvertible preferred shares at the beginning of the period} \times \text{Issue price} + \text{Foreign currency translation adjustments at the beginning of the period} \right) + \left(\text{Total shareholders' equity at the end of the period} - \text{Number of nonconvertible preferred shares at the end of the period} \times \text{Issue price} + \text{Foreign currency translation adjustments at the end of the period} \right) \right\} / 2} \times 100$$

[For the fiscal year ended March 31, 2007]

$$\frac{\text{Net income} - \text{Annual dividends on nonconvertible preferred stocks}}{\left\{ \left(\text{Total shareholders' equity at the beginning of the period} - \text{Number of nonconvertible preferred shares at the beginning of the period} \times \text{Issue price} + \text{Foreign currency translation adjustments at the beginning of the period} \right) + \left(\text{Total shareholders' equity at the end of the period} - \text{Number of nonconvertible preferred shares at the end of the period} \times \text{Issue price} + \text{Foreign currency translation adjustments at the end of the period} \right) \right\} / 2} \times 100$$

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Mitsubishi UFJ Financial Group, Inc.

4. Fair Value Information on Investment Securities

[Mitsubishi UFJ Financial Group, Inc. : Consolidated]

Following tables include:

Investment securities, negotiable certificates of deposits in Cash and due from banks, beneficiary certificates of commodity investment trusts in Commercial paper and other debt purchased and others.

Net unrealized gains (losses) are determined based on the fair values at the end of the fiscal period.

| | Amount on consolidated balance sheet | Net unrealized gains (losses) | (in billions of yen) | |
|---|---|----------------------------------|----------------------|----------------------|
| | | | Unrealized gains | Unrealized losses |
| As of June 30, 2007 | | | | |
| Debt securities being held to maturity with market values | 3,209.9 | (11.4) | 3.2 | 14.7 |

| | Amount on consolidated balance sheet | Net unrealized gains (losses) | (in billions of yen) | |
|-------------------------------------|---|----------------------------------|----------------------|----------------------|
| | | | Unrealized gains | Unrealized losses |
| As of June 30, 2007 | | | | |
| Other securities with market values | 44,595.4 | 3,553.6 | 4,015.9 | 462.2 |
| Domestic equity securities | 7,981.5 | 3,535.6 | 3,628.7 | 93.0 |
| Domestic bonds | 22,422.5 | (153.3) | 2.7 | 156.0 |
| Others | 14,191.4 | 171.3 | 384.5 | 213.1 |

| | Amount on consolidated balance sheet | Net unrealized gains (losses) | (in billions of yen) | |
|---|---|----------------------------------|----------------------|----------------------|
| | | | Unrealized gains | Unrealized losses |
| As of June 30, 2006 | | | | |
| Debt securities being held to maturity with market values | 2,575.3 | (19.4) | 3.0 | 22.4 |

| | Amount on consolidated balance sheet | Net unrealized gains (losses) | (in billions of yen) | |
|-------------------------------------|---|----------------------------------|----------------------|----------------------|
| | | | Unrealized gains | Unrealized losses |
| As of June 30, 2006 | | | | |
| Other securities with market values | 41,131.2 | 2,212.0 | 2,752.6 | 540.5 |
| Domestic equity securities | 6,880.6 | 2,412.2 | 2,511.1 | 98.8 |
| Domestic bonds | 23,843.7 | (216.2) | 3.1 | 219.4 |
| Others | 10,406.9 | 16.0 | 238.2 | 222.2 |

(Reference)

| | Amount on consolidated balance sheet | Net unrealized gains (losses) | (in billions of yen) | |
|----------------------|---|----------------------------------|----------------------|----------------------|
| | | | Unrealized gains | Unrealized losses |
| As of March 31, 2007 | | | | |

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| | Amount on consolidated balance sheet | Net unrealized gains (losses) | gains | losses |
|---|---|----------------------------------|-------|--------|
| Debt securities being held to maturity with market values | 3,255.8 | 0.9 | 9.0 | 8.1 |

(in billions of yen)

| | Amount on consolidated balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
|-------------------------------------|---|----------------------------------|---------------------|----------------------|
| Other securities with market values | 42,791.3 | 3,384.2 | 3,693.2 | 309.0 |
| Domestic equity securities | 7,661.6 | 3,221.3 | 3,322.5 | 101.2 |
| Domestic bonds | 22,061.9 | (70.3) | 17.4 | 87.7 |
| Others | 13,067.8 | 233.3 | 353.3 | 120.0 |

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Mitsubishi UFJ Financial Group, Inc.

[The Bank of Tokyo-Mitsubishi UFJ, Ltd. : Non-consolidated]

Following tables include:

Investment securities , negotiable certificates of deposits in Cash and due from banks , beneficiary certificates of commodity investment trusts in Commercial paper and other debt purchased and others.

Net unrealized gains (losses) are determined based on the fair values at the end of the fiscal period.

| | (in billions of yen) | | | |
|---|----------------------------|----------------|---------------------|----------------------|
| | As of June 30, 2007 | | | |
| | Net unrealized | | | |
| | Amount on balance sheet | gains (losses) | Unrealized gains | Unrealized losses |
| Debt securities being held to maturity with market values | 2,165.1 | (9.0) | 0.0 | 9.1 |
| Stocks of subsidiaries and affiliates with market values | 534.6 | 573.7 | 575.1 | 1.3 |

| | (in billions of yen) | | | |
|-------------------------------------|----------------------------|----------------------------------|---------------------|----------------------|
| | As of June 30, 2007 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Other securities with market values | 37,417.7 | 2,540.9 | 2,936.4 | 395.5 |
| Domestic equity securities | 6,341.0 | 2,496.7 | 2,590.5 | 93.7 |
| Domestic bonds | 20,406.0 | (138.8) | 2.1 | 141.0 |
| Others | 10,670.5 | 183.0 | 343.7 | 160.7 |

| | (in billions of yen) | | | |
|---|----------------------------|----------------------------------|---------------------|----------------------|
| | As of June 30, 2006 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Debt securities being held to maturity with market values | 2,424.1 | (15.7) | | 15.7 |
| Stocks of subsidiaries and affiliates with market values | 501.5 | 959.4 | 962.1 | 2.7 |

| | (in billions of yen) | | | |
|-------------------------------------|----------------------------|----------------------------------|---------------------|----------------------|
| | As of June 30, 2006 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Other securities with market values | 34,562.8 | 1,421.3 | 1,878.3 | 457.0 |
| Domestic equity securities | 5,429.4 | 1,559.1 | 1,657.1 | 97.9 |
| Domestic bonds | 21,620.3 | (203.7) | 1.5 | 205.3 |
| Others | 7,513.0 | 65.9 | 219.6 | 153.7 |

(Reference)

| | (in billions of yen) | | | |
|---|----------------------------|----------------------------------|---------------------|----------------------|
| | As of March 31, 2007 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Debt securities being held to maturity with market values | 2,249.6 | (5.8) | 0.0 | 5.8 |
| Stocks of subsidiaries and affiliates with market values | 501.5 | 622.5 | 623.4 | 0.8 |

(in billions of yen)

| | | As of March 31, 2007 | | |
|-------------------------------------|----------------------------|----------------------------------|---------------------|----------------------|
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Other securities with market values | 35,160.5 | 2,383.9 | 2,648.1 | 264.2 |
| Domestic equity securities | 6,090.2 | 2,230.8 | 2,330.7 | 99.9 |
| Domestic bonds | 19,398.7 | (76.8) | 9.0 | 85.8 |
| Others | 9,671.6 | 229.9 | 308.3 | 78.4 |

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Mitsubishi UFJ Financial Group, Inc.

[Mitsubishi UFJ Trust and Banking Corporation : Non-consolidated]

Following tables include:

Investment securities, beneficiary certificates of commodity investment trusts in Commercial paper and other debt purchased and others.

Net unrealized gains (losses) are determined based on the fair values at the end of the fiscal period.

| | (in billions of yen) | | | |
|---|----------------------------|----------------------------------|---------------------|----------------------|
| | As of June 30, 2007 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Debt securities being held to maturity with market values | 913.1 | (0.3) | 1.9 | 2.3 |
| Stocks of subsidiaries and affiliates with market values | 1.9 | 0.0 | 0.0 | |

| | (in billions of yen) | | | |
|-------------------------------------|----------------------------|----------------------------------|---------------------|----------------------|
| | As of June 30, 2007 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Other securities with market values | 5,300.0 | 694.8 | 744.6 | 49.7 |
| Domestic equity securities | 1,550.0 | 696.5 | 712.3 | 15.8 |
| Domestic bonds | 1,603.0 | (11.8) | 0.4 | 12.3 |
| Others | 2,147.0 | 10.2 | 31.8 | 21.6 |

| | (in billions of yen) | | | |
|---|----------------------------|----------------------------------|---------------------|----------------------|
| | As of June 30, 2006 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Debt securities being held to maturity with market values | 442.4 | (1.1) | 1.4 | 2.5 |
| Stocks of subsidiaries and affiliates with market values | | | | |

| | (in billions of yen) | | | |
|-------------------------------------|----------------------------|----------------------------------|---------------------|----------------------|
| | As of June 30, 2006 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| Other securities with market values | 4,664.4 | 472.5 | 522.0 | 49.5 |
| Domestic equity securities | 1,358.4 | 492.0 | 506.9 | 14.8 |
| Domestic bonds | 1,712.7 | (6.3) | 2.9 | 9.2 |
| Others | 1,593.3 | (13.1) | 12.2 | 25.4 |

(Reference)

| | (in billions of yen) | | | |
|--|----------------------------|----------------------------------|---------------------|----------------------|
| | As of March 31, 2007 | | | |
| | Amount on balance sheet | Net unrealized gains (losses) | Unrealized gains | Unrealized losses |
| | | | | |

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| | | | | |
|---|-------|-------|-----|-----|
| Debt securities being held to maturity with market values | 875.6 | 7.7 | 7.7 | 0.0 |
| Stocks of subsidiaries and affiliates with market values | 1.9 | (0.0) | | 0.0 |

(in billions of yen)

| | As of March 31, 2007 | | | |
|-------------------------------------|----------------------|----------------|------------|------------|
| | | | Unrealized | Unrealized |
| | Amount on | Net unrealized | gains | losses |
| | balance sheet | gains (losses) | | |
| Other securities with market values | 5,818.4 | 686.2 | 710.8 | 24.5 |
| Domestic equity securities | 1,510.7 | 651.8 | 667.9 | 16.1 |
| Domestic bonds | 2,272.7 | 7.5 | 8.0 | 0.5 |
| Others | 2,034.9 | 26.8 | 34.8 | 7.9 |

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Mitsubishi UFJ Financial Group, Inc.

5. Loans and Deposits [BTMU and MUTB Combined]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|----------------------------|------------------------|------------------------|--|
| Deposits (ending balance) | 112,246.8 | 110,506.7 | 112,041.3 |
| Deposits (average balance) | 112,765.2 | 110,954.8 | 110,056.1 |
| Loans (ending balance) | 78,838.9 | 79,651.4 | 78,085.4 |
| Loans (average balance) | 78,120.3 | 79,284.3 | 79,633.7 |

6. Domestic Deposits [BTMU and MUTB Combined]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|-------------------------|------------------------|------------------------|--|
| Individuals | 61,989.3 | 60,680.3 | 60,858.3 |
| Corporations and others | 38,400.8 | 39,791.1 | 40,840.2 |
| Domestic deposits | 100,390.1 | 100,471.4 | 101,698.5 |

Note: Amounts do not include negotiable certificates of deposit and JOM accounts.

7. Domestic Consumer Loans

[BTMU and MUTB Combined : Banking Accounts]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|-------------------------------|------------------------|------------------------|--|
| Total domestic consumer loans | 18,053.7 | 19,340.7 | 18,236.2 |
| Residential mortgages | 16,966.7 | 18,080.0 | 17,098.6 |
| Others | 1,087.0 | 1,260.7 | 1,137.6 |

[Mitsubishi UFJ Trust and Banking Corporation : Trust Accounts, Non-consolidated]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|-------------------------------|------------------------|------------------------|--|
| Total domestic consumer loans | 90.4 | 97.6 | 92.7 |
| Residential mortgages | 89.3 | 96.2 | 91.5 |
| Others | 1.1 | 1.4 | 1.1 |

8. Domestic Loans to Small and Medium-sized Companies

[BTMU and MUTB Combined : Banking Accounts]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|--|------------------------|------------------------|--|
|--|------------------------|------------------------|--|

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| | | | |
|--|-----------------|----------|----------|
| Domestic loans to small and medium-sized companies | 42,784.9 | 44,401.6 | 43,804.9 |
| Percentage to total domestic loans | 63.09% | 62.55% | 64.46% |

[Mitsubishi UFJ Trust and Banking Corporation : Trust Accounts,
Non-consolidated]

| | As of June 30, 2007 | As of June 30, 2006 | (in billions of yen) As of March 31, 2007 (Reference) |
|--|------------------------|------------------------|--|
| Domestic loans to small and medium-sized companies | 257.6 | 280.4 | 272.2 |
| Percentage to total domestic loans | 85.09% | 81.77% | 85.40% |

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Mitsubishi UFJ Financial Group, Inc.

9. Tax Effects of the Items Comprising Net Deferred Tax Assets

[The Bank of Tokyo-Mitsubishi UFJ, Ltd., Non-consolidated]

| | As of | (in billions of yen) Changes from |
|---|---------------|--------------------------------------|
| | June 30, 2007 | March 31, 2007 |
| Deferred tax assets | 1,459.6 | (29.5) |
| Net operating loss carryforwards | 846.6 | (58.5) |
| Allowance for credit losses | 429.5 | 0.0 |
| Write-down on investment securities | 215.2 | (4.0) |
| Reserve for employees' retirement benefits | 86.5 | (3.0) |
| Other | 504.1 | 53.0 |
| Valuation allowance | (622.4) | (16.8) |
| Deferred tax liabilities | 1,349.2 | 55.0 |
| Unrealized gains on other securities | 1,066.6 | 69.8 |
| Revaluation gains on securities upon merger | 211.7 | (1.6) |
| Other | 70.8 | (13.1) |
| Net deferred tax assets | 110.3 | (84.6) |

[Mitsubishi UFJ Trust and Banking Corporation, Non-consolidated]

| | As of | (in billions of yen) Changes from |
|--------------------------------------|---------------|--------------------------------------|
| | June 30, 2007 | March 31, 2007 |
| Deferred tax assets | 188.7 | (26.8) |
| Net operating loss carryforwards | 134.2 | (22.3) |
| Write-down on investment securities | 65.4 | (9.3) |
| Allowance for credit losses | 39.2 | (1.3) |
| Other | 48.7 | 7.7 |
| Valuation allowance | (98.9) | (1.5) |
| Deferred tax liabilities | 311.1 | 3.1 |
| Unrealized gains on other securities | 282.1 | 3.1 |
| Other | 28.9 | 0.0 |
| Net deferred tax assets | (122.3) | (30.0) |