

Edgar Filing: GENWORTH FINANCIAL INC - Form FWP

GENWORTH FINANCIAL INC  
Form FWP  
May 19, 2008

Filed pursuant to Rule 433

May 19, 2008

Relating to

Preliminary Prospectus Supplement dated May 19, 2008 to

Prospectus Dated November 3, 2006

Registration Statement No. 333-138437

**Genworth Financial, Inc.**

**\$ 600,000,000**

**6.515% Senior Notes Due 2018**

Issuer:	Genworth Financial, Inc.
Type of Transaction:	SEC Registered
Anticipated Credit Ratings:	A2 (Moody's) / A (S&P) / A (Fitch)
Securities:	6.515% Senior Notes due 2018
Trade Date:	May 19, 2008
Settlement Date:	May 22, 2008 (T+3)
Final Maturity Date:	May 22, 2018
Principal Amount:	\$ 600,000,000
Price to Public:	100% of principal amount
Gross Underwriting Discount:	0.45%
Net Proceeds to Issuer:	\$ 597,300,000
Spread to Benchmark Treasury:	+ 2.65 %
Benchmark Treasury (yield):	3.875% due May 15, 2018 (3.865%)
Re-offer Yield:	6.515%
Coupon:	6.515%
Record Dates:	May 1 and November 1 of each year beginning on November 1, 2008
Interest Payment Dates:	Semi-annual; payable on May 22 and November 22 beginning on November 22, 2008
Optional Redemption:	T + 0.40%
Day Count:	30/360
Authorized Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
CUSIP:	37247DAK2
Bookrunners:	Deutsche Bank Securities Inc. Morgan Stanley & Co. Incorporated

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UBS Securities LLC

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, you may request a copy of the prospectus by calling or e-mailing Deutsche Bank Securities Inc. at [prospectusrequest@list.db.com](mailto:prospectusrequest@list.db.com) or (800) 503-4611, by calling or e-mailing Morgan Stanley & Co. Incorporated at [prospectus@morganstanley.com](mailto:prospectus@morganstanley.com) or (866) 718-1649 or calling UBS Securities LLC at (877) 827-6444 ext 561-3884.**