

Edgar Filing: Boardwalk Pipeline Partners, LP - Form FWP

Boardwalk Pipeline Partners, LP
Form FWP
June 11, 2008

Filed pursuant to Rule 433

Issuer Free Writing Prospectus dated June 10, 2008

Relating to Preliminary Prospectus Supplement dated June 9, 2008

Registration Statement No. 333-141058

Boardwalk Pipeline Partners, LP

10,000,000 Common Units

Issuer:	Boardwalk Pipeline Partners, LP
Symbol:	BWP
Gross Proceeds:	\$253.0 million
Units offered:	10,000,000 common units
Over-allotment option:	1,500,000 common units
Price to public:	\$25.30 per unit
Closing date:	June 16, 2008
Underwriters:	
Joint Book-Running Managers:	Citigroup Global Markets Inc.
	Lehman Brothers Inc.
	Morgan Stanley & Co. Incorporated
	UBS Securities LLC
Senior Co-Manager:	Wachovia Capital Markets, LLC
Junior Co-Managers:	Credit Suisse Securities (USA) LLC
	Morgan Keegan & Company, Inc.
	RBC Capital Markets Corporation

We have been advised by the underwriters that, prior to purchasing the common units being offered pursuant to the prospectus supplement, on June 10, 2008, one of the underwriters purchased, on behalf of the syndicate, 605,500 common units at an average price of \$25.62171 per unit in stabilizing transactions.

Boardwalk Pipeline Partners, LP has previously filed a registration statement on Form S-3 with the Securities and Exchange Commission (the SEC) for the offering to which this communication relates, which registration statement became effective on March 5, 2007. Before you invest, you should read the prospectus supplement to the base prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about Boardwalk Pipeline Partners, LP and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Copies of the prospectus supplement and accompanying base prospectus relating to this offering may also be obtained from Citigroup Global Markets Inc., Brooklyn Army Terminal, Attn: Prospectus Delivery Department, 140 58th Street, Brooklyn, NY 11220; from Lehman Brothers Inc., c/o Broadridge Integrated Distribution Services, 1155 Long Island Avenue, Edgewood, NY

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11717, by email at qiana.smith@broadridge.com, or by fax at (631) 254-7140; from Morgan Stanley & Co. Incorporated, Attn: Prospectus Department, 180 Varick Street, 2nd floor, New York, NY 10014, by email at prospectus@morganstanley.com; from UBS Securities LLC, Attn: Prospectus Department, 299 Park Avenue, New York, NY 10171, toll free: (888) 827-7275; or from any of the other underwriters.