

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

December 15, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of December, 2008

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F X Form 40-F

**[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 15, 2008

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Concerning Adjustment of**Acquisition Price and Acquisition Floor Price of Preferred Shares**

Tokyo, December 15, 2008 Mitsubishi UFJ Financial Group, Inc. (President & CEO Nobuo Kuroyanagi, MUFG) hereby announces that the acquisition price and the acquisition floor price of each class of the Preferred Shares below, which have been issued by MUFG, will be adjusted as follows in accordance with the provisions relating to the adjustment of the acquisition price set forth in the terms and conditions of each class of the Preferred Shares below:

1. Description of Adjustment of Acquisition Price

| | Acquisition price before adjustment | Acquisition price after adjustment |
|---------------------------|-------------------------------------|------------------------------------|
| Class 11 Preferred Shares | ¥ 918.7 | ¥ 889.6 |
| Class 12 Preferred Shares | ¥ 796.0 | ¥ 770.8 |

2. Description of Adjustment of Acquisition Floor Price

| | Acquisition floor price before adjustment | Acquisition floor price after adjustment |
|---------------------------|---|--|
| Class 11 Preferred Shares | ¥ 918.7 | ¥ 889.6 |
| Class 12 Preferred Shares | ¥ 796.0 | ¥ 770.8 |

3. Applicable Date

From December 16, 2008

* * *

Contact:

Mitsubishi UFJ Financial Group, Inc.

Public Relations Division

81-3-3240-7651