

INTERNATIONAL ASSETS HOLDING CORP

Form 425

July 02, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

**July 2, 2009**

**Date of Report (Date of earliest event reported)**

**FCStone Group, Inc.**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**

**of incorporation)**

**001-33363**  
**(Commission File Number)**

**42-1091210**  
**(IRS Employer**

**Identification Number)**

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**1251 NW Briarcliff Parkway, Suite 800, Kansas City, Missouri 64116**  
(Address of principal executive offices) (Zip Code)  
**(800) 255- 6381**

Registrant's telephone number, including area code

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On July 2, 2009, FCStone Group, Inc. will hold a conference call to discuss its merger with International Assets Holding Corporation, announced earlier on the date hereof. A copy of the management presentation that will be used during the conference call is attached as Exhibit 99.1 hereto and is incorporated by reference herein.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits.**

| Number | Description             |
|--------|-------------------------|
| 99.1   | Management Presentation |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FCSTONE GROUP, INC.

Dated: July 2, 2009

By: /s/ William J. Dunaway  
William J. Dunaway  
Chief Financial Officer

**Exhibit Index**

| Number | Description             |
|--------|-------------------------|
| 99.1   | Management Presentation |