

Apollo Commercial Real Estate Finance, Inc.  
Form 8-K  
September 28, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): September 23, 2009**

**Apollo Commercial Real Estate Finance, Inc.**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**001-34452**  
(Commission File Number)

**27-0467113**  
(IRS Employer  
Identification No.)

Edgar Filing: Apollo Commercial Real Estate Finance, Inc. - Form 8-K

c/o Apollo Global Management, LLC

9 West 57th Street, 43rd Floor

New York, New York

10019

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (212) 515-3200

n/a

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On September 23, 2009, Apollo Commercial Real Estate Finance, Inc. (the registrant ) issued a press release announcing that it had priced an underwritten initial public offering of 10,000,000 shares of its common stock, at a price of \$20.00 per share, for gross proceeds of \$200 million and that it plans to, concurrently with the completion of the offering, complete a private placement of 500,000 shares of its common stock, at a price per share equal to the initial public offering price, to Apollo Global Management, LLC and certain of its affiliates. A copy of that press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated September 23, 2009, issued by Apollo Commercial Real Estate Finance, Inc.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Apollo Commercial Real Estate Finance, Inc.**

By: /s/ Joseph F. Azrack  
Joseph F. Azrack

President and Chief Executive Officer

Date: September 28, 2009

**Exhibit Index**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated September 23, 2009, issued by Apollo Commercial Real Estate Finance, Inc.