

CONSOL Energy Inc
Form 8-K/A
March 22, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A
(Amendment No. 1)

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 19, 2010

CONSOL Energy Inc.

(Exact name of registrant as specified in its charter)

Edgar Filing: CONSOL Energy Inc - Form 8-K/A

(State or other jurisdiction
of incorporation)

(Commission
File Number)
CNX Center

(IRS Employer
Identification No.)

1000 CONSOL Energy Drive
Canonsburg, Pennsylvania 15317
(Address of principal executive offices)
(Zip code)

Registrant's telephone number, including area code:

(724) 485-4000

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Explanatory Note:

This Current Report on Form 8-K/A (the "Amendment") hereby amends and supplements the Current Report on Form 8-K of CONSOL Energy Inc. ("CONSOL Energy") originally filed with the Securities and Exchange Commission on March 22, 2010 (the

Original 8-K) relating to the acquisition of the issued and outstanding common stock of Dominion Exploration & Production, Inc. and Dominion Reserves, Inc. and certain other assets pursuant to the Purchase and Sale Agreement by and between CONSOL Energy Holdings LLC VI, a wholly-owned subsidiary of CONSOL Energy, and Dominion Resources, Inc., and its subsidiaries, Dominion Transmission, Inc. and Dominion Energy, Inc., dated as of March 14, 2010, to correct the consent of Netherland, Sewell & Associates, Inc. filed with the Original 8-K.

This filing is being made to accommodate the incorporation by reference of the information contained herein into registration statement on Form S-3 (File No. 333-151292 of CONSOL Energy and existing and future registration statements of CONSOL Energy filed or to be filed by CONSOL Energy on Form S-8.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are filed or furnished in accordance with the provisions of Item 601 of Regulation S-K:

Exhibit Number	Description of Exhibit
Exhibit 23.2	Consent of Netherland, Sewell & Associates, Inc. (filed herewith)
Exhibit 99.2	Report of Netherland, Sewell & Associates, Inc. regarding reserves of Dominion Exploration & Production, Inc. and subsidiaries and the producing business of Dominion Transmission, Inc. as of December 31, 2009. (previously filed with the Original 8-K)
Exhibit 99.3	Unaudited Pro Forma Condensed Combined Financial Statements. (previously filed with the Original 8-K)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSOL ENERGY INC.

By: /s/ P. JEROME RICHEY
P. Jerome Richey
**Executive Vice President Corporate Affairs, Chief
Legal Officer & Secretary**

Dated: March 22, 2010

Exhibit Index

Exhibit Number	Description of Exhibit
Exhibit 23.2	Consent of Netherland, Sewell & Associates, Inc. (filed herewith)
Exhibit 99.2	Report of Netherland, Sewell & Associates, Inc. regarding reserves of Dominion Exploration & Production, Inc. and subsidiaries and the producing business of Dominion Transmission, Inc. as of December 31, 2009. (previously filed with the Original 8-K)
Exhibit 99.3	Unaudited Pro Forma Condensed Combined Financial Statements. (previously filed with the Original 8-K)