

VIRTUS INVESTMENT PARTNERS, INC.
Form 8-K
July 13, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 8, 2010

Virtus Investment Partners, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or other jurisdiction
of incorporation)

1-10994
(Commission
File Number)

95-4191764
(I.R.S. Employer
Identification No.)

Edgar Filing: VIRTUS INVESTMENT PARTNERS, INC. - Form 8-K

100 Pearl St., 9th Floor, Hartford, CT
(Address of principal executive offices)

Registrant's telephone number, including area code (800) 248-7971

06103
(Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

On July 8, 2010, Virtus Investment Partners, Inc. (the Company) amended its credit agreement (the Amended Credit Agreement) with The Bank of New York Mellon, as administrative agent, issuing bank and lead arranger and PNC Bank, National Association, as lender. Pursuant to the terms of the Amended Credit Agreement, the Company may make payments to redeem and retire convertible preferred stock not to exceed an aggregate amount of \$9,800,000, subject to certain requirements and restrictions described in the Amended Credit Agreement.

(d) Exhibits.

- 10.1 Amendment No. 1, dated as of July 8, 2010, to the Credit Agreement, dated as of September 1, 2009, among Virtus Investment Partners, Inc. as Borrower, the lenders party thereto and The Bank of New York Mellon as Administrative Agent, Issuing Bank and Lead Arranger.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIRTUS INVESTMENT PARTNERS, INC.

Dated: July 13, 2010

By: /s/ MICHAEL A. ANGERTHAL
Name: **Michael A. Angerthal**
Title: **Chief Financial Officer**