

CONTINENTAL AIRLINES INC /DE/

Form 8-K

November 22, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 22, 2010

**UNITED CONTINENTAL HOLDINGS, INC.**

**UNITED AIR LINES, INC.**

**CONTINENTAL AIRLINES, INC.**

(Exact name of registrant as specified in its charter)

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|   |                             |   |
|---|-----------------------------|---|
| <b>Delaware</b>   | <b>001-06033</b>            | <b>36-2675207</b>                       |
| <b>Delaware</b>   | <b>001-11355</b>            | <b>36-2675206</b>                       |
| <b>Delaware</b>   | <b>001-10323</b>            | <b>74-2099724</b>                       |
| (State or other jurisdiction<br>of incorporation)   | (Commission<br>File Number) | (IRS Employer<br>Identification Number) |
| <b>77 W. Wacker Drive, Chicago, IL</b>  |                             | <b>60601</b>                            |
| <b>77 W. Wacker Drive, Chicago, IL</b>  |                             | <b>60601</b>                            |
| <b>1600 Smith Street, Dept. HQSEO, Houston, Texas</b><br>(Address of principal executive offices) |                             | <b>77002</b><br>(Zip Code)              |
|   | <b>(312) 997-8000</b>       |   |
|   | <b>(312) 997-8000</b>       |   |
|   | <b>(713) 324-2950</b>       |   |

**Registrant's telephone number, including area code**

**(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure**

On November 22, 2010, United Continental Holdings, Inc. ( UAL ), the holding company whose primary subsidiaries are United Air Lines, Inc. and Continental Airlines, Inc. ( Continental ), issued an investor update providing unaudited pro forma condensed financial information year-to-date 2010 and 2009 for UAL to reflect UAL's current estimates of the adjustments under the acquisition method of accounting related to the merger transaction between Continental and a wholly-owned subsidiary of UAL and UAL's determination of the classification of certain items on its income statement. A copy of the investor update is attached as Exhibit 99.1 and is incorporated herein by reference.

The information in this Item 7.01, including Exhibit 99.1, is being furnished and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section and shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits.**

**Exhibit  
No.**

**Description**

99.1 Investor Update issued by United Continental Holdings, Inc. dated November 22, 2010

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UNITED CONTINENTAL HOLDINGS, INC.  
UNITED AIR LINES, INC.  
CONTINENTAL AIRLINES, INC.**

By: /s/ Chris Kenny  
Name: Chris Kenny  
Title: Vice President and Controller

Date: November 22, 2010

**EXHIBIT INDEX**

| <b>Exhibit<br/>No.</b> | <b>Description</b>  |
|------------------------|---|
| 99.1*                  | Investor Update issued by United Continental Holdings, Inc. dated November 22, 2010 |

\* Furnished herewith electronically.