

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K/A

February 18, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K/A

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934

For the month of February 2011

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F X Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No X

TABLE OF DOCUMENTS FURNISHED

| | |
|-------------|-------------------------------------|
| Exhibit 101 | XBRL Instance Document |
| Exhibit 101 | XBRL Schema Document |
| Exhibit 101 | XBRL Calculation Linkbase Document |
| Exhibit 101 | XBRL Definition Linkbase Document |
| Exhibit 101 | XBRL Label Linkbase Document |
| Exhibit 101 | XBRL Presentation Linkbase Document |

EXPLANATORY NOTE

Mitsubishi UFJ Financial Group, Inc. amends its report on Form 6-K furnished to the U.S. Securities and Exchange Commission on January 20, 2011 (the Form 6-K) to voluntarily provide in XBRL format the unaudited condensed consolidated financial statements contained in the Form 6-K.

Except as expressly set forth above, this amendment to the Form 6-K does not amend, update or restate the information furnished on the Form 6-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 18, 2011

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Manabu Ishii
Name: Manabu Ishii
Title: Chief Manager, General Affairs
Corporate Administration Division

EXHIBITS TO FORM 6-K/A

Exhibit

| Number | Description |
|---------------|---|
| 101.INS | XBRL Instance Document |
| 101.SCH | XBRL Taxonomy Extension Schema |
| 101.CAL | XBRL Taxonomy Extension Calculation Linkbase |
| 101.DEF | XBRL Taxonomy Extension Definition Linkbase |
| 101.LAB | XBRL Taxonomy Extension Label Linkbase |
| 101.PRE | XBRL Taxonomy Extension Presentation Linkbase |