

Mid-Con Energy Partners, LP  
Form 8-K  
January 27, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

**Date of Report: January 27, 2012**

**Date of Earliest Event Reported: January 25, 2012**

**Mid-Con Energy Partners, LP**

(Exact name of registrant as specified in its charter)

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)  
2501 North Harwood Street, Suite 2410

(IRS Employer  
Identification No.)

Dallas, Texas 75201

(Address of principal executive offices)

(972) 479-5980

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

On January 26, 2012, Mid-Con Energy Partners, LP issued a press release announcing that the board of directors of our general partner, Mid-Con Energy GP, LLC, approved a cash distribution for the fourth quarter 2011. A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

The information furnished pursuant to this Item 7.01, including Exhibit 99.1 hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), is not subject to the liabilities of that section and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, as amended, or the Exchange Act unless specifically identified therein as being incorporated therein by reference.

**Item 8.01 Other Events**

On January 25, 2012, the board of directors of our general partner, Mid-Con Energy GP, LLC, approved a cash distribution of \$0.057 per common unit, which reflects an initial quarterly distribution amount of \$0.475 per common unit prorated for the partial period after the closing date of the initial public offering. The fourth quarter distribution is payable on February 13, 2012 to unitholders of records as of February 6, 2012.

**Item 9.01 Financial Statements and Exhibits.**

*(d) Exhibits.*

<b>Exhibit No.</b>	<b>Description</b>
99.1	Mid-Con Energy Partners, LP Press Release dated January 26, 2012.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Dated: January 27, 2012

**Mid-Con Energy Partners, LP**

By: Mid-Con Energy GP, LLC,

its general partner

By: /s/ Jeffrey R. Olmstead  
Jeffrey R. Olmstead, President and Chief Financial  
Officer

EXHIBIT INDEX

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