

ISHARES GOLD TRUST  
Form 8-K  
April 20, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): April 20, 2012**

**iShares<sup>®</sup> Gold Trust**

**(Exact name of registrant as specified in its charter)**

**New York**  
**(State or other jurisdiction**  
  
**of incorporation)**

**001-32418**  
**(Commission**  
  
**File Number)**

**81-6124036**  
**(I.R.S. Employer**  
  
**Identification No.)**

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**c/o BlackRock Asset Management International Inc.**

**400 Howard Street**

**San Francisco, California 94105**

**Attn: Product Management Team**

**Intermediary Investor and Exchange-Traded Products Department**

**(Address of Principal Executive Offices)**

**Registrant's telephone number, including area code: (415) 670-2000**

**Not Applicable**

**Former name or former address, if changed since last report**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events**

The Bank of New York Mellon, trustee of the iShares® Gold Trust (the Trustee), values the trust's gold on the basis that day's London PM Fix announced by the London Gold Market Fixing Ltd. ( LGMF ). Effective April 20, 2012, if there is no announced London PM Fix on a business day the Trustee is authorized to use the most recently announced price for gold by the LGMF unless the Trustee, in consultation with the sponsor, determines that such price is inappropriate as a basis for evaluation.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 20, 2012

**iShares® Gold Trust\***

By: BlackRock Asset Management International Inc.

By: /s/ Jack Gee

Name: Jack Gee

Title: Managing Director

By: /s/ Raymund Santiago

Name: Raymund Santiago

Title: Director

\* The registrant is a trust. Each individual specified above is signing in his capacity as an officer and/or authorized signatory of BlackRock Asset Management International Inc., the sponsor of the trust.