SMITH MICRO SOFTWARE INC Form 8-K July 31, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 31, 2012

Smith Micro Software, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-35525 (Commission 33-0029027 (IRS Employer

of incorporation) File Number) Identification No.)

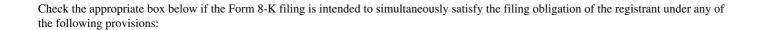
Edgar Filing: SMITH MICRO SOFTWARE INC - Form 8-K

51 Columbia

Aliso Viejo, California
92656
(Address of principal executive offices)
Registrant s telephone number, including area code: (949) 362-5800

None

(Former name or former address, if changed since last report)



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: SMITH MICRO SOFTWARE INC - Form 8-K

Item 7.01 Regulation FD Disclosure.

On July 31, 2012, Smith Micro Software, Inc. (the Company) issued a press release regarding the dismissal of the federal securities fraud class action that had been filed against the Company in 2011. A copy of the press release is included as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01 and Exhibit 99.1 are being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise be subject to the liabilities of that section.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits
 - 99.1 Press release issued on July 31, 2012.

1

Edgar Filing: SMITH MICRO SOFTWARE INC - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH MICRO SOFTWARE, INC.

Date: July 31, 2012

/s/ Andrew C. Schmidt Andrew C. Schmidt Vice President and Chief Financial Officer