

MONROE CAPITAL Corp
Form 8-K
August 23, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) August 23, 2013 (August 20, 2013)

Monroe Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction of incorporation)

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814-00866
(Commission File Number)

27-4895840
(IRS Employer Identification No.)

311 South Wacker Drive, Suite 6400, Chicago, IL
(Address of principal executive offices)

60606
(Zip Code)

(312) 258-8300

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. Other Events.

On August 20, 2013, Monroe Capital Corporation (the Company) completed the sale of an additional 225,000 shares of its common stock, par value \$0.001 per share (the Over-allotment Shares), at a price of \$14.05 per share, pursuant to the exercise by Robert W. Baird & Co. Incorporated, William Blair & Company, L.L.C. and RBC Capital Markets, LLC, as representatives of the several underwriters (the Underwriters), of the over-allotment option provided in connection with its recently completed public offering in the Underwriting Agreement entered into by and between the Company and the Underwriters on July 17, 2013. The Company raised an additional \$3,018,993.75 in proceeds, net of underwriting discounts and commissions and before expenses, as a result of the sale of the Over-allotment Shares.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONROE CAPITAL CORPORATION

By: /s/ Aaron D. Peck

Name: Aaron D. Peck

Title: Chief Financial Officer

Dated: August 23, 2013