

BCE INC
Form 6-K
September 06, 2013

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934

For the month of: September 2013

Commission File Number: 1-8481

BCE Inc.

(Translation of Registrant's name into English)

1, Carrefour Alexander-Graham-Bell, Verdun, Québec H3E 3B3, (514) 870-8777

(Address of principal executive offices)

Edgar Filing: BCE INC - Form 6-K

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- .

Notwithstanding any reference to BCE Inc.'s Web site on the World Wide Web in the documents attached hereto, the information contained in BCE Inc.'s site or any other site on the World Wide Web referred to in BCE Inc.'s site is not a part of this Form 6-K and, therefore, is not furnished to the Securities and Exchange Commission.

The information contained in this Report on Form 6-K is hereby incorporated by reference into Pricing Supplement No. 2 dated September 5, 2013 to the Short-Form Base Shelf Prospectus and Prospectus Supplement dated May 17, 2013 and June 12, 2013, respectively, relating to the Registration Statement on Form F-10, File No. 333-188525, of BCE Inc. and Bell Canada.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BCE Inc.

/s/ Alain Dussault
Alain Dussault
Corporate Secretary

September 5, 2013

EXHIBIT INDEX

- 99.1 Template Indicative Term Sheet for Series M-28 Debentures
- 99.2 Template Indicative Term Sheet for Series M-29 Debentures
- 99.3 Final Term Sheet for Series M-28 Debentures
- 99.4 Final Term Sheet for Series M-29 Debentures