

US AIRWAYS GROUP INC  
Form 425  
November 27, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): November 27, 2013**

**AMR Corporation**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State of Incorporation)**

**1-8400**  
**(Commission File Number)**

**75-1825172**  
**(IRS Employer Identification No.)**

**4333 Amon Carter Blvd., Fort Worth, Texas**  
**(Address or principal executive offices)**

**76155**  
**(Zip Code)**

**(817) 963-1234**

**(Registrant's telephone number)**

**N/A**

**(Former name or former address, if changed since last report)**

**American Airlines, Inc.**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State of Incorporation)**

**1-2691**  
**(Commission File Number)**

**13-1502798**  
**(IRS Employer Identification No.)**

**4333 Amon Carter Blvd., Fort Worth, Texas**  
**(Address or principal executive offices)**

**76155**  
**(Zip Code)**

**(817) 963-1234**

**(Registrant's telephone number)**

**N/A**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On November 27, 2013, AMR Corporation (the Company) issued a press release announcing that it had filed with the Bankruptcy Court for the Southern District of New York a Notice of Proposed Effective Date, which sets forth December 9, 2013 as the date the Company and its debtor subsidiaries anticipate emerging from their chapter 11 cases and consummating the Company's proposed merger with US Airways Group, Inc.

**Item 9.01. Financial Statements and Exhibits.**

Exhibit

No.	Description
99.1	Press Release Announcing Notice of Proposed Effective Date

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 27, 2013

**AMR Corporation**

By: /s/ Kenneth W. Wimberly  
Kenneth W. Wimberly  
Corporate Secretary

Dated: November 27, 2013

**American Airlines, Inc.**

By: /s/ Kenneth W. Wimberly  
Kenneth W. Wimberly  
Corporate Secretary

**Exhibit Index**

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