Intra-Cellular Therapies, Inc. Form 8-A12B January 24, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

Intra-Cellular Therapies, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State of incorporation or organization)

36-4742850 (I.R.S. Employer Identification No.)

3960 Broadway

New York, New York 10032

(Address of principal executive offices) (Zip Code)

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Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class

Name of each exchange on which

to be so registered Common Stock, par value \$0.0001 per share each class is to be registered The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:

333-193313

Securities to be registered pursuant to Section 12(g) of the Act:

None

Item 1. Description of Registrant s Securities to be Registered

For a description of the Registrant s common stock, par value \$0.0001 per share, to be registered hereunder, reference is made to the information set forth under the heading Description of Capital Stock Common Stock in the Registrant s prospectus that constitutes a part of the Registrant s Registration Statement on Form S-1, as amended (File No. 333-193313) (the Registration Statement), filed with the Securities and Exchange Commission (the Commission) under the Securities Act of 1933, as amended (the Securities Act), which information is hereby incorporated by reference. Any form of prospectus subsequently filed by the Registrant with the Commission pursuant to Rule 424(b) under the Securities Act that constitutes part of the Registration Statement shall be deemed to be incorporated herein by reference.

Item 2. Exhibits

Under the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed, because no other securities of the Registrant are registered on The NASDAQ Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: January 24, 2014

INTRA-CELLULAR THERAPIES, INC.

By: /s/ Sharon Mates, Ph.D. Sharon Mates, Ph.D.

Chairman, President and Chief Executive Officer