

Destination Maternity Corp  
Form 425  
July 02, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**  
**Date of Report (Date of earliest event reported): July 2, 2014**

**DESTINATION MATERNITY CORPORATION**  
**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**  
  
**of incorporation)**

**0-21196**  
**(Commission**  
  
**File Number)**

**13-3045573**  
**(I.R.S. Employer**  
  
**Identification No.)**

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**456 North 5th Street**

**Philadelphia, Pennsylvania**  
**(Address of principal executive offices)**

**19123**  
**(Zip Code)**

**Registrant's telephone number, including area code:**

**(215) 873-2200**

**Not Applicable**

**(Former Name or Former Address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events**

On July 2, 2014, Destination Maternity Corporation issued an announcement (the *Announcement* ) pursuant to Rule 2.4 of the U.K. City Code on Takeovers and Mergers disclosing, among other things, that it has previously submitted two non-binding written proposals to Mothercare plc about a possible combination of the two companies. A copy of the Announcement is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits**

(d) The following exhibit is being furnished with this Current Report on Form 8-K.

| Exhibit<br>No. | Description                                |
|----------------|--|
| 99.1           | Rule 2.4 Announcement, dated July 2, 2014. |

**SIGNATURE**

Under the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the authorized undersigned.

DESTINATION MATERNITY  
CORPORATION

By: /s/ Judd P. Tirnauer  
Judd P. Tirnauer  
Executive Vice President & Chief  
Financial Officer

Dated: July 2, 2014

**EXHIBIT INDEX**

| Exhibit<br>No. | Description                                |
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