

BANK OF THE OZARKS INC  
Form POS AM  
September 14, 2016

As filed with the Securities and Exchange Commission on September 14, 2016.

Registration No. 333-208877

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Post-Effective Amendment No. 1

to

FORM S-4

REGISTRATION STATEMENT

*UNDER*

*THE SECURITIES ACT OF 1933*

BANK OF THE OZARKS, INC.

(Exact name of registrant as specified in its charter)

Arkansas  
(State or other jurisdiction of

6022  
(Primary Standard Industrial

71-0556208  
(I.R.S. Employer

**incorporation or organization)**      **Classifications Code Number)**      **Identification Number)**  
**17901 Chenal Parkway**  
**Little Rock, Arkansas 72223**  
**(501) 978-2265**

**(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)**

**Greg L. McKinney**  
**Chief Financial Officer and Chief Accounting Officer**

**Bank of the Ozarks, Inc.**  
**17901 Chenal Parkway**  
**Little Rock, Arkansas 72223**  
**Tel. (501) 978-2265**

**(Name, address, including zip code, and telephone number, including area code, of agent for service)**

*With copies of all communications to:*

<b>H. Watt Gregory, III</b>	<b>Helen W. Brown</b>	<b>Manuel Garciadiaz</b>
<b>Kutak Rock LLP</b>	<b>Bank of the Ozarks, Inc.</b>	<b>William L. Taylor</b>
<b>124 West Capitol Avenue, Suite 2000</b>	<b>17901 Chenal Parkway</b>	<b>Davis Polk &amp; Wardwell LLP</b>
<b>Little Rock, AR 72201</b>	<b>Little Rock, AR 72223</b>	<b>450 Lexington Avenue</b>
<b>Tel. (501) 975-3000</b>	<b>Tel. (501) 978-2265</b>	<b>New York, NY 10017</b>
		<b>Tel. (212) 450-4000</b>

**Approximate date of commencement of proposed sale of the securities to the public:** Not applicable.

If the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Large accelerated filer  Accelerated filer

Non-accelerated filer  (Do not check if a smaller reporting company) Smaller reporting company

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

If applicable, place an X in the box to designate the appropriate rule provision relied upon in conducting this transaction:

Exchange Act Rule 13e-4(i) (Cross-Border Issuer Tender Offer)

Exchange Act Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)

This Post-Effective Amendment No. 1 to Registration Statement on Form S-4 (No. 333-208877) shall hereafter become effective in accordance with the provisions of Section 8(c) of the Securities Act of 1933, as amended.

### **DEREGISTRATION OF SECURITIES**

Bank of the Ozarks, Inc., an Arkansas corporation (the Registrant ), filed Registration Statement No. 333-208877 on Form S-4 (the Registration Statement ) with the Securities and Exchange Commission ( SEC ) on January 5, 2016, as amended by Amendment No. 1 filed on January 28, 2016 and declared effective by the SEC on January 29, 2016, which registered 10,116,237 shares of the Registrant s common stock to be issued to shareholders of C1 Financial, Inc. ( C1 ) in connection with the merger of C1 with and into the Registrant. The Registrant delivered a total of 9,370,587 shares of the Registrant s common stock to C1 s shareholders pursuant to the Registration Statement in connection with the merger.

Following the merger, the Registrant terminated the offering of shares of its common stock registered on the Registration Statement. Pursuant to the undertaking made by the Registrant in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering, the Registrant is filing this Post-Effective Amendment No. 1 to the Registration Statement to deregister the remaining 745,650 shares of the Registrant s common stock previously registered under the Registration Statement.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned hereunto duly authorized, in the City of Little Rock, State of Arkansas, on September 14, 2016.

**BANK OF THE OZARKS, INC.**

By: /s/ Greg McKinney  
 Name: Greg McKinney  
 Title: Chief Financial Officer and  
 Chief Accounting Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<b>SIGNATURE</b>	<b>TITLE</b>	<b>DATE</b>
/s/ George Gleason George Gleason	Chairman of the Board, Chief Executive Officer and Director	September 14, 2016
/s/ Greg McKinney Greg McKinney	Chief Financial Officer and Chief Accounting Officer	September 14, 2016
* Dan Thomas	Vice Chairman, President Real Estate Specialties Group and Chief Lending Officer and Director	September 14, 2016
* Nicholas Brown	Director	September 14, 2016
* Paula Cholmondeley	Director	September 14, 2016
* Richard Cisne	Director	September 14, 2016
* Robert East	Director	September 14, 2016

Catherine B. Freedberg

\* Director September 14, 2016

Linda Gleason

\* Director September 14, 2016

Peter Kenny

*	Director	September 14, 2016
William Koefoed		
*	Director	September 14, 2016
Henry Mariani		
	Director	
Walter J. Mullen, III		
*	Director	September 14, 2016
Robert Proost		
*	Director	September 14, 2016
John Reynolds		
*	Director	September 14, 2016
Ross Whipple		

\*By: /s/ Greg L. McKinney  
Attorney-in-fact for persons indicated