

BHP Group Ltd
Form 6-K
March 11, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

March 11, 2019

BHP GROUP LIMITED

(ABN 49 004 028 077)

(Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA

(Jurisdiction of incorporation or organisation)

171 COLLINS STREET, MELBOURNE,

VICTORIA 3000 AUSTRALIA

(Address of principal executive offices)

BHP GROUP PLC

(REG. NO. 3196209)

(Exact name of Registrant as specified in its charter)

ENGLAND AND WALES

(Jurisdiction of incorporation or organisation)

NOVA SOUTH, 160 VICTORIA STREET

LONDON, SW1E 5LB

UNITED KINGDOM

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or

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Form 40-F: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

Group Governance

| | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| BHP Group Limited 171 Collins Street Melbourne Victoria 3000 Australia GPO BOX 86 Melbourne Victoria 3001 Australia Tel +61 1300 55 47 57 Fax +61 3 9609 3015 bhp.com | BHP Group Plc Nova South 160 Victoria Street London SW1E 5LB UK Tel +44 20 7802 4000 Fax + 44 20 7802 4111 bhp.com |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|

11 March 2019

To: Australian Securities Exchange
 London Stock Exchange
 cc: New York Stock Exchange
 JSE Limited
Notice of Dividend Currency Exchange Rates 2019 Interim Dividend

| | | |
|-------------------------|-----------------------------------------|----------------------------------------------|
| Name of entities | BHP Group Limited ABN 49 004 028 077 | BHP Group Plc Registration Number 3196209 |
|-------------------------|-----------------------------------------|----------------------------------------------|

On 19 February 2019, the Board of BHP determined to pay an interim dividend of 55 US cents per share for the half year ended 31 December 2018. As noted in the dividend determination on 19 February 2019 the currency conversion for Australian cents, British pence and New Zealand cents will be based on the foreign currency exchange rates on the Dividend Reinvestment Election date, 11 March 2019, and for South African cents one week before the Record Date on the JSE Limited, which was 1 March 2019¹.

The following table sets out the currency exchange rates applicable for the dividend:

| Dividend 55 US cents per share | Dividend per ordinary share | |
|---------------------------------------|------------------------------------|--------------------------|
| | Exchange rate | in local currency |
| Australian cents | 0.704400 | 78.080636 |
| British pence | 1.301700 | 42.252439 |
| New Zealand cents | 0.680317 | 80.844665 |
| South African cents ¹ | 14.105400 | 775.797000 |

The dividend will be paid on 26 March 2019.

Geof Stapledon

Company Secretary

¹ On 1 March 2019 we announced to the London Stock Exchange and the JSE Limited the currency exchange rate applicable to the dividend payable in South African cents.

BHP Group Limited ABN 49 004 028 077

LEI WZE1WSENV6JSZFK0JC28

Registered in Australia

Registered Office: Level 18, 171 Collins Street

Melbourne Victoria 3000

Tel +61 1300 55 4757 Fax +61 3 9609 3015

BHP Group Plc Registration number 3196209

LEI 549300C116EOWV835768

Registered in England and Wales

Registered Office: Nova South 160 Victoria Street
London SW1E 5LB United Kingdom

Tel +44 20 7802 4000 Fax +44 20 7802 4111

Members of the BHP Group which is headquartered in Australia

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Group Limited and BHP Group Plc

Date: March 11, 2019

By: /s/ Geof Stapledon

Name: Geof Stapledon

Title: Company Secretary