

GENTA INC DE/  
Form 8-K  
May 14, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): May 14, 2004

**GENTA INCORPORATED**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**

(State or Other Jurisdiction of Incorporation)

**0-19635**  
(Commission File Number)

**33-0326866**  
(IRS Employer Identification No.)

**Two Connell Drive**  
**Berkeley Heights, NJ 07922**  
(Address of Principal Executive Offices)

**07922**  
(Zip Code)

**(908) 286-9800**  
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

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**Item 5. Other Events and Regulation FD Disclosure.**

On May 13, 2004, Genta Incorporated ( "Genta" ) issued a press release announcing the withdrawal of Genta's New Drug Application for Genasense in Melanoma. The press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

| <u>Exhibit<br/>Number</u> | <u>Description</u>               |
|---------------------------|----------------------------------|
| 99.1                      | Press Release dated May 13, 2004 |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENTA INCORPORATED

Date: May 14, 2004

By: /s/ William P. Keane

Name: William P. Keane  
Title: Vice President, Chief Financial  
Officer and Corporate Secretary

**EXHIBIT INDEX**

| <b>Exhibit<br/>Number</b> | <b>Description</b>               | <b>Sequentially<br/>Numbered Page</b> |
|---------------------------|----------------------------------|---------------------------------------|
| 99.1                      | Press Release dated May 13, 2004 |                                       |

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