ADAMS JOHN L Form 4 February 04, 2003

FORM 4

_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

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| | | | | | me and Tio | | 6. Relationship Person(s) to Issuer (Check | 1 0 | | | | | |
|---------------------|----------------------|-------------|-----------|---------|-----------------------|------------------------------------|--|------------------|-----------------------------------|--------------------------------|--|--|--|
| (Last) 2525 Stemmon | of Reporting Person, | | | | | Statement for onth/Day/Year /31/03 | | | | | | | |
| | | | | | | | | | Executive Vice President | Executive Vice President | | | |
| | (Street) | | | | | | 5. | If Amendment, | 7. Individual or Joint/Group Fili | | | | |
| | | | | | | | | ate of Original | (Check Applicable Line) | | | | |
| Dallas, Texas | 75207-2401 | | | | | | (N | Ionth/Day/Year) | X Form filed by One Reporting | | | | |
| | | | | | | | | | Person | | | | |
| | | | | | | | | | Form filed by More than One | | | | |
| (Cit | 7 | able | I Non I | lanivat | ivo Co | annities Assumed Di | | Reporting Person | | | | | |
| | | (Zip) | 1 | | | | | | | osed of, or Beneficially Owned | | | |
| 1. Title of | | 2A. Deemed | 3. Trans | | 4. Securitie | | | 5. Amount of | 6. Owner- | 7. Nature of | | | |
| Security | | Execution | | | (A) or Disposed of (I | | | Securities | ship Form: | Indirect | | | |
| (Instr. 3) | Date | Date, | (Instr. 8 | | (Instr. 3, 4 & 5) | | T | Beneficially | (_) | Beneficial | | | |
| | (Month/ Day/ | 1 - | Code | V | Amount | (A) | Price | | or Indirect (I) | ^ | | | |
| | Year) | (Month/Day/ | | | | or | | ing Reported | (Instr. 4) | (Instr. 4) | | | |
| | | Year) | | | | (D) | | Transactions(s) | | | | | |
| | | | | | | | (Instr. 3 & 4) | | | | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. Conver- | 3. Trans- | 3A. | 4. | 5. | 6. Date Exercisable | 7. Title and | 8. Price of | 9. Number of | 10. | 11. Nature |
|-------------|------------|-----------|-----------|---------|----------|---------------------|----------------|-------------|----------------|-----------|-------------|
| Derivative | sion or | action | Deemed | Trans- | Number | and Expiration | Amount of | Derivative | Derivative | Owner- | of Indirect |
| Security | Exercise | Date | Execution | action | of | Date | Underlying | Security | Securities | ship | Beneficial |
| | Price of | | Date, | Code | Derivati | Me Ionth/Day/ | Securities | (Instr. 5) | Beneficially | Form | Ownership |
| (Instr. 3) | Derivative | (Month/ | if any | | Securiti | X ear) | (Instr. 3 & 4) | | Owned | of Deriv- | (Instr. 4) |
| | Security | Day/ | (Month/ | (Instr. | Acquire | d | | | Following | ative | |
| | | Year) | Day/ | 8) | (A) or | | | | Reported | Security: | |
| | | | Year) | | Dispose | d | | | Transaction(s) | Direct | |
| | | | | | of (D) | | | | (Instr. 4) | (D) | |
| I | | Ī | | | | | | | ľ | | |

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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| | | | (Instr. 3, 4 & 5) | | | | | | | | | or Indirect (I) (Instr. 4) | |
|---------------------------|------------|----------|-------------------------|------|---|--------------|-------------------------|-----------------|--|-------|--------|-------------------------------------|----------|
| | | | Code | V (A | | Exer-cisable | Expira- tion Date | | Amount or Number of Shares | | | | |
| Trinity Stock Units | 1 - for -1 | 01/31/03 | A | 5 | 7 | (1) | | Common Stock | 57 | 17.39 | 12,125 | I | by Trust |

Explanation of Responses:

(1) The Trinity Stock Units were accrued under the Trinity Industries, Inc. Supplemental Profit Sharing Plan and will be settled upon the reporting person's retirement or other termination of service or earlier for in service distributions under limited circumstances as provided by the plan. Stock Units convert at a ratio of 1 to 1.

By: /s/ Michael G. Fortado
For: John L. Adams
**Signature of Reporting Person

<u>02/03/03</u> Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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^{**}Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).