

KEANE JOHN M
Form 4
June 04, 2009

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
KEANE JOHN M

2. Issuer Name and Ticker or Trading Symbol
GENERAL DYNAMICS CORP
[GD]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
05/05/2006

Director 10% Owner
 Officer (give title below) Other (specify below)

C/O GENERAL DYNAMICS CORPORATION, 2941 FAIRVIEW PARK DRIVE

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

FALLS CHURCH, VA 22042

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | | (A) or (D) | Price | | |
| Common Stock, \$1.00 par value | 05/05/2006 | | P | 1.72 ⁽¹⁾ | A \$ 66.86 ⁽¹⁾ | 6,821.72 | D |
| Common Stock, \$1.00 par value | 08/11/2006 | | P | 2.222 ⁽¹⁾ | A \$ 67.98 ⁽¹⁾ | 6,823.942 | D |
| Common Stock, | 11/10/2006 | | P | 2.576 ⁽¹⁾ | A \$ 71.25 | 6,826.518 | D |

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| | | | | | | | |
|--------------------------------|------------|---|-----------------------------|---|----------------------------------|-----------|---|
| \$1.00 par value | | | | | <u>(1)</u> | | |
| Common Stock, \$1.00 par value | 02/09/2007 | P | <u>2.718</u> <u>(1)</u> | A | \$ <u>79.33</u> <u>(1)</u> | 6,829.236 | D |
| Common Stock, \$1.00 par value | 05/11/2007 | P | <u>3.843</u> <u>(1)</u> | A | \$ <u>80.69</u> <u>(1)</u> | 6,833.079 | D |
| Common Stock, \$1.00 par value | 08/10/2007 | P | <u>4.512</u> <u>(1)</u> | A | \$ <u>78.87</u> <u>(1)</u> | 6,837.591 | D |
| Common Stock, \$1.00 par value | 11/09/2007 | P | <u>4.366</u> <u>(1)</u> | A | \$ <u>92.1</u> <u>(1)</u> | 6,841.957 | D |
| Common Stock, \$1.00 par value | 02/08/2008 | P | <u>8.14</u> <u>(1)</u> | A | \$ <u>83.51</u> <u>(1)</u> | 6,850.097 | D |
| Common Stock, \$1.00 par value | 05/09/2008 | P | <u>9.697</u> <u>(1)</u> | A | \$ <u>90.24</u> <u>(1)</u> | 6,859.794 | D |
| Common Stock, \$1.00 par value | 08/08/2008 | P | <u>10.403</u> <u>(1)</u> | A | \$ <u>89.79</u> <u>(1)</u> | 6,870.197 | D |
| Common Stock, \$1.00 par value | 11/14/2008 | P | <u>16.747</u> <u>(1)</u> | A | \$ <u>59.4</u> <u>(1)</u> | 6,886.944 | D |
| Common Stock, \$1.00 par value | 02/06/2009 | P | <u>23.827</u> <u>(1)</u> | A | \$ <u>55.2</u> <u>(1)</u> | 6,910.771 | D |
| Common Stock, \$1.00 par value | 05/08/2009 | P | <u>29.447</u> <u>(1)</u> | A | \$ <u>53.34</u> <u>(1)</u> | 6,940.218 | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Owned Following Transaction (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

KEANE JOHN M
C/O GENERAL DYNAMICS CORPORATION
2941 FAIRVIEW PARK DRIVE
FALLS CHURCH, VA 22042

X

Signatures

Julie P. Aslaksen, by power of attorney

06/04/2009

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Represents the reinvestment of dividends paid on the Company's common stock. The reported price is the weighted average price paid by the reporting person's broker to purchase shares for all of its customers who elected reinvestment of dividends.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.