CASEY JOHN PATRICK

Form 4

January 05, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

OMB APPROVAL

3235-0287

Expires:

5. Relationship of Reporting Person(s) to

Issuer

378

January 31, 2005

0.5

Estimated average burden hours per

response...

if no longer subject to Section 16. Form 4 or

Check this box

Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

GENERAL DYNAMICS CORP

Symbol

1(b).

Common

Stock,

(Print or Type Responses)

CASEY JOHN PATRICK

1. Name and Address of Reporting Person *

See Instruction

| | | | GENERAL DYNAMICS CORP [GD] | | | | | (Check all applicable) | | | | |
|---|--|---|--------------------------------|--------------------|-----------|-----------|-------------|---|--|----------------------|--|--|
| (Last) | (First) (| Middle) | 3. Date of (Month/D | Earliest Tra | ansaction | | | DirectorX Officer (give | title Othe | Owner er (specify | | |
| C/O GENER | RAL DYNAMIC | CS | 01/03/20 | • | | | | below) | below) ce President | | | |
| CORPORAT | ΓΙΟΝ, 2941 FAI | RVIEW | | | | | | | ec i resident | | | |
| PARK DRIV | VE . | | | | | | | | | | | |
| (Street) | | | 4. If Amendment, Date Original | | | | | 6. Individual or Joint/Group Filing(Check | | | | |
| Filed | | | | ed(Month/Day/Year) | | | | Applicable Line) _X_ Form filed by One Reporting Person | | | | |
| FALLS CHURCH, VA 22042 | | | | | | | | Form filed by More than One Reporting Person | | | | |
| (City) | (State) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | |
| 1.Title of Security (Instr. 3) | 2. Transaction Dat (Month/Day/Year) | saction Date 2A. Deemed h/Day/Year) Execution Date, if any (Month/Day/Year) | | (A) | | | | Securities For Beneficially (D Owned Inc.) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | | |
| | | | | Code V | Amount | or (D) | Price | (Instr. 3 and 4) | | | | |
| Common Stock, \$1.00 par value | 01/03/2011 | | | F(1) | 1,162 | D | \$ 70.22 | 52,299 | D | | | |
| Common Stock, \$1.00 par value | | | | | | | | 15,622 | I | by wife | | |

by

daughter

\$1.00 par value

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

| | | 2. | 3. Transaction Date | | 4. | 5. | 6. Date Exerc | | 7. Titl | | 8. Price of | 9. Nu |
|------------|------------|------------------|---------------------|------------------|------------|------------|---------------------|-----------------|-----------|------------|-------------|--------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | | onNumber | * | Expiration Date | | Amount of | Derivative | Deriv | |
| | Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Under | lying | Security | Secui |
| | (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Derivative | e | | Securi | ities | (Instr. 5) | Bene |
| | | Derivative | | | | Securities | | | (Instr. | 3 and 4) | | Own |
| | | Security | | | | Acquired | | | • | | | Follo |
| | | | | | | (A) or | | | | | | Repo |
| | | | | | | Disposed | | | | | | Trans |
| | | | | | | of (D) | | | | | | (Instr |
| | | | | | | | | | | | | (msu |
| | | | | | | (Instr. 3, | | | | | | |
| | | | | | 4, and 5) | | | | | | | |
| | | | | | | | | | | Amount | | |
| | | | | | | | | | | or | | |
| | | | | | | | Date Exercisable | Expiration Date | Title | Number | | |
| | | | | | | | | | | | | |
| | | | | ~ | | | | | of | | | |
| | | | | | Code V | (A) (D) | | | | Shares | | |

(e.g., puts, calls, warrants, options, convertible securities)

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

CASEY JOHN PATRICK C/O GENERAL DYNAMICS CORPORATION 2941 FAIRVIEW PARK DRIVE FALLS CHURCH, VA 22042

Vice President

Signatures

Neal Wheeler, by power of attorney 01/05/2011

**Signature of Reporting Person Da

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Withholding of shares of Common Stock under General Dynamics Corporation Equity Compensation Plan to satisfy tax withholding obligations on release of restricted shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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