### Edgar Filing: SIMON NICHOLAS J III - Form 3

SIMON NICHOLAS J III

Form 3 May 19, 2011

### FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

 **GALAKATOS NICHOLAS** 

(Last)

(First) (Middle)

C/O MPM ASSET MANAGEMENT, Â 200 **CLARENDON ST., 54TH** 

**FLOOR** 

(Street)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement (Month/Day/Year)

05/17/2011

4. Relationship of Reporting

Radius Health, Inc. [NONE]

Person(s) to Issuer

Filed(Month/Day/Year)

(Check all applicable)

Director \_X\_ 10% Owner Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting

5. If Amendment, Date Original

Person

\_X\_ Form filed by More than One

Reporting Person

BOSTON, MAÂ 02116

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities

Beneficially Owned (Instr. 4)

Ownership

Form:

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series A-1 Convertible Preferred Stock	(1)	(1)	Common Stock	1,469,080	\$ <u>(1)</u>	I	See footnote (2)
Series A-2 Convertible Preferred Stock	(1)	(1)	Common Stock	2,178,730	\$ <u>(1)</u>	I	See footnote (3)
Series A-3 Convertible Preferred Stock	(1)	(1)	Common Stock	533,310	\$ <u>(1)</u>	I	See footnote (4)

## **Reporting Owners**

Reporting Owner Name / Address	Relationships				
1	Director	10% Owner	Officer	Othe	
GALAKATOS NICHOLAS C/O MPM ASSET MANAGEMENT 200 CLARENDON ST., 54TH FLOOR BOSTON, MA 02116	Â	ÂX	Â	Â	
SIMON NICHOLAS J III C/O MPM ASSET MANAGEMENT 200 CLARENDON ST., 54TH FLOOR BOSTON, MA 02116	Â	ÂX	Â	Â	
WHEELER KURT C/O MPM ASSET MANAGEMENT 200 CLARENDON ST., 54TH FLOOR BOSTON, MA 02116	Â	ÂX	Â	Â	

# **Signatures**

/s/ Nicholas Galakatos	05/19/2011	
**Signature of Reporting Person	Date	
/s/ Nicholas J. Simon, III	05/19/2011	
**Signature of Reporting Person	Date	
/s/ Kurt Wheeler	05/19/2011	
**Signature of Reporting Person	Date	

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series A-1 Convertible Preferred Stock, Series A-2 Convertible Preferred Stock and Series A-3 Convertible Preferred Stock (collectively, the "Preferred Stock") has no expiration date and is convertible at any time, in whole or in part, at the election of the

Reporting Owners 2

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holder at a conversion ratio of 10 shares of Common Stock for every 1 share of Preferred Stock.

- The shares on a post-conversion basis are held as follows: 1,222,900 by MPM BioVentures III-QP, L.P. ("BV III QP"), 82,220 by MPM BioVentures III, L.P. ("BV III"), 23,680 by MPM Asset Management Investors 2003 BVIII LLC ("AM 2003"), 36,930 by MPM BioVentures III Parallel Fund, L.P. ("BV Parallel") and 103,350 by MPM BioVentures III GmbH & Co. Beteiligungs KG ("BV KG").
- (2) MPM BioVentures III GP, L.P. ("MPM III GP") and MPM BioVentures III LLC ("MPM III LLC") are the direct and indirect general partners of BV III QP, BV III, BV Parallel and BV KG. Luke Evnin, Ansbert Gadicke, Nicholas Galakatos, Dennis Henner, Nicholas Simon III, Michael Steinmetz and Kurt Wheeler are the members of MPM III LLC and AM 2003. Each reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his or its respective pecuniary interest therein.
- The shares on a post-conversion basis are held as follows: 1,813,640 by BV III QP, 121,940 by BV III, 35,110 by AM 2003, 54,770 by

  (3) BV Parallel and 153,270 by BV KG. Each reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his or its respective pecuniary interest therein.
- The shares on a post-conversion basis are held as follows: 443,950 by BV III QP, 29,850 by BV III, 8,590 by AM 2003, 13,400 by BV (4) Parallel and 37,520 by BV KG. Each reporting person disclaims beneficial ownership of the securities reported herein except to the extent of his or its respective pecuniary interest therein.

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#### **Remarks:**

See Form 3 for MPM BioVentures III LLC filed simultaneously herewith for additional members ofÂ

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.