

Fife John M.
Form 4
June 29, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
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(Print or Type Responses)

1. Name and Address of Reporting Person *
Fife John M.

2. Issuer Name and Ticker or Trading
Symbol

UNITED AMERICAN
HEALTHCARE CORP [UAHC.PK]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

303 EAST WACKER
DRIVE, SUITE 1200

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
06/24/2011

☐ Director ☒ 10% Owner
☒ Officer (give title below) ☐ Other (specify
below)

See Remarks

CHICAGO, IL 60601

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D) Price			
Common Stock	06/24/2011		P		774,151	A \$ 0.2011	2,121,646	I	See footnote (1) (2)
Common Stock	06/27/2011		M		2,010,658	A \$ 0.2011	4,132,304	I	See footnote (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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information contained in this form are not
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SEC 1474
(9-02)

number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Underlying Securities
Convertible Promissory Note	\$ 0.2011	06/27/2011		M		404,383.56		05/18/2011	08/17/2012	Common Stock	2,000,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Fife John M. 303 EAST WACKER DRIVE SUITE 1200 CHICAGO, IL 60601	X	X	See Remarks	

Signatures

/s/ John M. Fife 06/29/2011

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Reporting person John M. Fife owns a controlling interest in, and has investment control over the portfolio of, St. George Investments, LLC, an Illinois limited liability company ("St. George"). On June 24, 2011, St. George purchased 774,151 shares of common stock of the Issuer ("Common Stock") for a price of \$.20112 per share in a private transaction, as disclosed here and in the Issuer's Current Report on Form 8-K filed on June 29, 2011. In addition, St. George owns 278,936 shares of Common Stock, as disclosed in Amendment No. 9 to the Schedule 13D filed by Mr. Fife on November 16, 2010 and the Statement of Changes in Beneficial Ownership on Form 4 filed by St. George on June 8, 2010.

(2) (continued from footnote 1) Mr. Fife also owns a controlling interest in, and has investment control over the portfolio of, Chicago Venture Partners, L.P., an Illinois limited partnership, which directly owns 1,068,559 shares of Common Stock, as disclosed in Amendment No. 9 to the Schedule 13D filed by Mr. Fife on November 16, 2010, and the Initial Statement of Beneficial Ownership of Securities on Form 3 filed by Chicago Venture Partners, L.P. on August 30, 2010.

(3) The Issuer issued 2,010,658 shares of Common Stock to St. George on June 27, 2011, upon St. George's conversion, at a price of \$.20112 per share, the entire \$404,383.56 amount of outstanding principal and accrued interest on the \$400,000 Convertible Promissory Note made by the Issuer in favor of St. George on May 18, 2011, as disclosed in the Issuer's Current Report on Form 8-K filed on May 18, 2011, and the Statement of Changes in Beneficial Ownership on Form 4 filed by Mr. Fife on May 20, 2011.

Remarks:

Chairman of the Board, President and Chief Executive Officer

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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