

Viacom Inc.
Form 4
February 05, 2013

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
PHILLIPS JR CHARLES E

(Last) (First) (Middle)

1515 BROADWAY

(Street)

NEW YORK, NY 10036

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Viacom Inc. [VIA, VIAB]

3. Date of Earliest Transaction
(Month/Day/Year)
02/01/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Class B Common Stock	02/01/2013		M		7,928	A	\$ 43.3022
Class B Common Stock	02/01/2013		M		3,171	A	\$ 47.0988
Class B Common Stock	02/01/2013		M		3,171	A	\$ 41.48
Class B Common Stock	02/01/2013		M		3,171	A	\$ 40.67
Class B Common Stock	02/01/2013		M		3,171	A	\$ 40.67

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Class B Common Stock	02/01/2013	M	3,171	A	\$ 38.7	34,824	D
Class B Common Stock	02/01/2013	M	3,171	A	\$ 14.75	37,995	D
Class B Common Stock	02/01/2013	M	3,171	A	\$ 29.14	41,166	D
Class B Common Stock	02/01/2013	M	3,721	A	\$ 41.55	44,887	D
Class B Common Stock	02/01/2013	M	1,646	A	\$ 47.04	46,533	D
Class B Common Stock	02/01/2013	S	32,321	D	\$ 60.371 <u>(1)</u>	14,212	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Director Stock Option (Right to Buy) ⁽²⁾	\$ 43.3022	02/01/2013		M	7,928	⁽³⁾ 10/13/2014	Class B Common Stock	7,928
Director Stock	\$ 47.0988	02/01/2013		M	3,171	⁽³⁾ 01/31/2015	Class B Common	3,171

Option (Right to Buy) ⁽²⁾								Stock	
Director Stock Option (Right to Buy) ⁽²⁾	\$ 41.48	02/01/2013	M	3,171	⁽³⁾	01/31/2016	Class B Common Stock	3,171	
Director Stock Option (Right to Buy) ⁽²⁾	\$ 40.67	02/01/2013	M	3,171	⁽³⁾	01/31/2017	Class B Common Stock	3,171	
Director Stock Option (Right to Buy) ⁽²⁾	\$ 38.7	02/01/2013	M	3,171	⁽³⁾	01/31/2018	Class B Common Stock	3,171	
Director Stock Option (Right to Buy) ⁽²⁾	\$ 14.75	02/01/2013	M	3,171	⁽³⁾	01/31/2019	Class B Common Stock	3,171	
Director Stock Option (Right to Buy) ⁽²⁾	\$ 29.14	02/01/2013	M	3,171	⁽³⁾	01/31/2020	Class B Common Stock	3,171	
Director Stock Option (Right to Buy) ⁽⁴⁾	\$ 41.55	02/01/2013	M	3,721	⁽³⁾	01/31/2021	Class B Common Stock	3,721	
Director Stock Option (Right to Buy) ⁽⁴⁾	\$ 47.04	02/01/2013	M	1,646	⁽³⁾	01/31/2022	Class B Common Stock	1,646	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
PHILLIPS JR CHARLES E 1515 BROADWAY	X			

NEW YORK, NY 10036

Signatures

/s/ Michael D. Fricklas, Attorney-in-Fact for Charles E.
Phillips, Jr.

02/05/2013

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The price reported is a weighted average price. The shares were sold in multiple transactions at prices ranging from \$60.29 to \$60.445,

- (1) inclusive. The Reporting Person undertakes to provide to the staff of the Securities and Exchange Commission, the Issuer or a stockholder of the Issuer, upon request, full information regarding the number of shares sold at each separate price.
- (2) Granted under the Viacom Inc. 2006 Stock Option Plan for Outside Directors for no consideration.
- (3) Current.
- (4) Granted under the Viacom Inc. 2011 Stock Option Plan for Outside Directors for no consideration.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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