Endurance International Group Holdings, Inc.

Form 4

March 11, 2015

# FORM 4

Check this box

if no longer

subject to

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

3235-0287

Expires:

January 31,

Estimated average

2005

0.5

burden hours per

10% Owner

Other (specify

**OMB APPROVAL** 

response...

Section 16. Form 4 or Form 5 obligations

may continue. See Instruction

(Middle)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \*

Neary James

(Last)

2. Issuer Name and Ticker or Trading

Symbol

**Endurance International Group** 

Holdings, Inc. [EIGI]

(Month/Day/Year)

Filed(Month/Day/Year)

03/11/2015

3. Date of Earliest Transaction

Issuer

5. Relationship of Reporting Person(s) to

(Check all applicable)

C/O WARBURG PINCUS &

(First)

CO., 450 LEXINGTON AVENUE

(Street)

4. If Amendment, Date Original

Code V

6. Individual or Joint/Group Filing(Check

Officer (give title

Applicable Line)

X\_ Director

below)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting Person

NEW YORK, NY 10017

(City) (State) (Zip) 2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if

3. Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) 5. Amount of Securities Beneficially Owned **Following** 

Reported

Ownership Form: Direct (D) or Indirect (I)

(Instr. 4)

I

7. Nature of Indirect Beneficial Ownership (Instr. 4)

(A) or (D) Price Amount

Transaction(s)

(Instr. 3 and 4)

Common

("Common Stock")

Stock, \$0.0001 par

1. Title of

Security

(Instr. 3)

value per 03/11/2015

share

9,068,086 S (1)(2)

47,697,956

See footnotes (4)(5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Month/Day/Year)

Persons who respond to the collection of information contained in this form are not required to respond unless the form

SEC 1474 (9-02)

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# displays a currently valid OMB control

#### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.          | 3. Transaction Date | 3A. Deemed         | 4.          | 5.         | 6. Date Exerc | cisable and | 7. Titl | le and      | 8. Price of | 9. Nu  |
|-------------|-------------|---------------------|--------------------|-------------|------------|---------------|-------------|---------|-------------|-------------|--------|
| Derivative  | Conversion  | (Month/Day/Year)    | Execution Date, if | Transaction | orNumber   | Expiration D  | ate         | Amou    | ınt of      | Derivative  | Deriv  |
| Security    | or Exercise |                     | any                | Code        | of         | (Month/Day/   | Year)       | Under   | rlying      | Security    | Secui  |
| (Instr. 3)  | Price of    |                     | (Month/Day/Year)   | (Instr. 8)  | Derivative | e             |             | Secur   | ities       | (Instr. 5)  | Bene   |
|             | Derivative  |                     |                    |             | Securities |               |             | (Instr. | . 3 and 4)  |             | Own    |
|             | Security    |                     |                    |             | Acquired   |               |             |         |             |             | Follo  |
|             | ·           |                     |                    |             | (A) or     |               |             |         |             |             | Repo   |
|             |             |                     |                    |             | Disposed   |               |             |         |             |             | Trans  |
|             |             |                     |                    |             | of (D)     |               |             |         |             |             | (Instr |
|             |             |                     |                    |             | (Instr. 3, |               |             |         |             |             |        |
|             |             |                     |                    |             | 4, and 5)  |               |             |         |             |             |        |
|             |             |                     |                    |             |            |               |             |         | Amount      |             |        |
|             |             |                     |                    |             |            |               |             |         | Amount      |             |        |
|             |             |                     |                    |             |            | Date          | Expiration  | T:41-   | or<br>Namel |             |        |
|             |             |                     |                    |             |            | Exercisable   | Date        |         | Number      |             |        |
|             |             |                     |                    | G 1 17      | (A) (D)    |               |             |         | of          |             |        |
|             |             |                     |                    | Code V      | (A) (D)    |               |             |         | Shares      |             |        |

## **Reporting Owners**

| Reporting Owner Name / Address | Relationships |           |         |       |  |  |  |
|--------------------------------|---------------|-----------|---------|-------|--|--|--|
|                                | Director      | 10% Owner | Officer | Other |  |  |  |
| eary James                     |               |           |         |       |  |  |  |
| O WARBURG PINCUS & CO.         | X             |           |         |       |  |  |  |

Ne **450 LEXINGTON AVENUE** NEW YORK, NY 10017

## **Signatures**

/s/ James C. 03/11/2015 Neary

\*\*Signature of Date Reporting Person

### **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This Form 4 is being filed in connection with a registered offering of Endurance International Group Holdings, Inc., a Delaware corporation (the "Issuer"), that closed on March 11, 2015 (the "Offering"). Pursuant to an Underwriting Agreement, dated March 6, 2015

- (the "Underwriting Agreement"), by and among the Issuer, the selling stockholders named in Schedule I thereto and Credit Suisse Securities (USA) LLC, as underwriter, Warburg Pincus Private Equity X, L.P., a Delaware limited partnership ("WP X"), Warburg Pincus X Partners, L.P., a Delaware limited partnership ("WP X Partners," together with WP X, the "WP X Funds"), and WP Expedition Co-Invest L.P. ("WP Co-Invest") agreed to sell 6,470,373, 206,998 and 2,390,715 shares of Common Stock, respectively, in the Offering.
- (Continued from Footnote 1) The material terms of the Offering are described in the final prospectus, dated March 6, 2015, filed by the **(2)** Issuer with the U.S. Securities and Exchange Commission on March 10, 2015.
- Represents shares of Common Stock of the Issuer held by the following entities: 34,034,036 by WP X, 1,088,808 by WP X Partners and (3)12,575,112 by WP Co-Invest.

Reporting Owners 2

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- Warburg Pincus X, L.P., a Delaware limited partnership ("WP X LP"), is the general partner of WP X and WP X Partners. Warburg Pincus X GP L.P., a Delaware limited partnership ("WP X GP"), is the general partner of WP X LP. WPP GP LLC, a Delaware limited liability company ("WPP GP") is the general partner of WP X GP. Warburg Pincus Partners, L.P., a Delaware limited partnership ("WP
- (4) Partners"), is the managing member of WPP GP and the general partner of WP Co-Invest. Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WP Partners GP") is the general partner of WP Partners. Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WP Partners GP. Warburg Pincus LLC, a New York limited liability company ("WP LLC"), is the manager of the WP X Funds.
  - James C. Neary, the reporting person, a director of the Issuer, is a Partner of WP and a Managing Director and Member of WP LLC. As such, Mr. Neary may be deemed to have an indirect pecuniary interest (within the meaning of Rule 16a-1 under the Exchange Act) in an
- (5) indeterminate portion of the securities reported as beneficially owned by the WP X Funds and WP Co-Invest. Mr. Neary disclaims beneficial ownership of such securities, except to the extent of any direct pecuniary interest therein. Mr. Neary does not directly own any shares of Common Stock of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.