Edgar Filing: Mitchell Noah Malone III - Form 4

Mitchell No Form 4	ah Malone III									
November 1	7, 2017									
FORM	Λ4		GEGIN						PPROVAL	
	UNITED	STATES		RITIES A shington			E COMMISSIO	OMB Number:	3235-0287	
Check tl if no lon subject t Section Form 4 e Form 5 obligatio may con	Section Public U	NGES IN SECUI 16(a) of th Jtility Ho	Estimated burden hou response	Estimated average burden hours per response 0.5						
<i>See</i> Instr 1(b).	ruction	30(h)	of the I	nvestmen	t Compai	ny Act of 1	1940			
(Print or Type	Responses)									
1. Name and Address of Reporting Person <u>*</u> Mitchell Noah Malone III			Symbol			Trading	5. Relationship of Reporting Person(s) to Issuer(Check all applicable)			
(Last) (First) (Middle) 16803 DALLAS PARKWAY			3. Date of Earliest Transaction (Month/Day/Year) 11/15/2017			X DirectorX 10% Owner X Officer (give title Other (specify below) below) Chief Executive Officer				
(Street) ADDISON, TX 75001			4. If Amendment, Date Original Filed(Month/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting			
(City)	(State)	(Zip)	Tak	la T. Nasa	Danimatina	S	Person	ef en Den eficie	ller Orme d	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	-	ed Date, if	3. Transactio Code (Instr. 8)	4. Securit onAcquired Disposed (Instr. 3, -	ies (A) or of (D)	Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect	
Reminder: Re	port on a separate line	e for each cl	ass of sec	urities bene	ficially ow		or indirectly.			
					Perso inform requir	ns who re nation con red to resp ays a curre	spond to the colle tained in this form ond unless the fo ently valid OMB co	n are not rm	SEC 1474 (9-02)	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transact	orDerivative	Expiration Date	Underlying Securitie
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr.	8)	Acquired (A Disposed o (Instr. 3, 4, 5)	f (D)				
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amour Numbe Shares
Series A Convertible Preferred Shares	<u>(1)</u>	11/15/2017		P <u>(2)</u>		205,000 (2)		<u>(1)</u>	11/04/2024	Common Shares	9,379
Series A Convertible Preferred Shares	<u>(1)</u>							<u>(1)</u>	11/04/2024	Common Shares	1,921

Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
Mitchell Noah Malone III 16803 DALLAS PARKWAY ADDISON, TX 75001	Х	Х	Chief Executive Officer					
Signatures								
Chad D. Burkhardt,		11/17/201	7					

Date

Attorney-in-Fact

**Signature of Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Each of the Issuer's 12.0% Series A Convertible Redeemable Preferred Shares (the "Series A Preferred Shares") may be converted at any (1) time, subject to the terms and conditions of the Certificate of Designations of the Series A Preferred Shares, into 45.754 common shares

Longfellow Energy, LP purchased 205,000 Series A Preferred Shares from Pinon Foundation, a non-profit foundation affiliated with the (2) reporting person and his family, in a private transaction.

The reporting person disclaims beneficial ownership of the securities covered by this statement except to the extent of his pecuniary

(3) interest therein, and the inclusion of the securities covered by this statement herein shall not be deemed an admission of beneficial ownership of the securities covered by this statement for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Act"), or any other purpose.

The reporting person may be deemed to be a member of a group with respect to the Issuer or securities of the Issuer for purposes of Section 13(d) or 13(g) of the Act. The reporting person declares that neither the filing of this statement nor anything herein shall be

(4) construed as an admission that such person is, for the purposes of Section 13(d) or 13(g) of the Act or any other purpose, a member of a group with respect to the Issuer or securities of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

of the Issuer.