

Gill Charest Katherine
 Form 4
 May 22, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
 Expires: January 31, 2005
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Gill Charest Katherine

2. Issuer Name and Ticker or Trading Symbol
 Viacom Inc. [VIA, VIAB]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
 1515 BROADWAY
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)
 05/18/2018

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
 SVP, Controller

NEW YORK, NY 10036

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount (A) or (D) Price		
Class B Common Stock	05/18/2018		M		1,255 A <u>(1)</u> 10,348 <u>(2)</u>	D	
Class B Common Stock	05/18/2018		F		426 <u>(3)</u> D \$ 27.24 9,922	D	
Class B Common Stock	05/18/2018		M		1,434 A <u>(4)</u> 11,356	D	
Class B Common	05/18/2018		F		487 <u>(3)</u> D \$ 27.24 10,869	D	

Edgar Filing: Gill Charest Katherine - Form 4

Stock									
Class B Common Stock	05/20/2018		M	683	A	(5)	11,552		D
Class B Common Stock	05/20/2018		F	232 (3)	D	\$ 27.24	11,320		D
Class B Common Stock							569		I
									By 401(k)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Pr Deriv Secur (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Restricted Share Units (6)	(1)	05/18/2018		M	1,255	(1)	(1)	Class B Common Stock	1,255
Restricted Share Units (6)	(4)	05/18/2018		M	1,434	(4)	(4)	Class B Common Stock	1,434
Restricted Share Units (7)	(5)	05/20/2018		M	683	(5)	(5)	Class B Common Stock	683

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Gill Charest Katherine
1515 BROADWAY
NEW YORK, NY 10036

SVP, Controller

Signatures

/s/ Christa A. D'Alimonte, Attorney-in-Fact for Katherine
Gill-Charest

05/22/2018

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

These shares were issued on May 18, 2018 upon vesting of the second of four equal annual installments of Restricted Share Units ("RSUs") that were granted on May 18, 2016. On the date of vesting, the closing price of the Class B Common Stock on The NASDAQ Global Select Market was \$27.24 per share.

(1) Includes shares of Class B Common Stock acquired by the executive officer in connection with a dividend reinvestment program exempt from Section 16(a).

(2) These shares were withheld by Viacom to satisfy tax liability incident to the vesting of, and delivery of shares underlying, the RSUs, and were not actually sold or otherwise disposed of in an open-market transaction.

These shares were issued on May 18, 2018 upon vesting of the first of four equal annual installments of RSUs that were granted on May 18, 2017. On the date of vesting, the closing price of the Class B Common Stock on The NASDAQ Global Select Market was \$27.24 per share.

(3) These shares were issued on May 20, 2018 upon vesting of the third of four equal annual installments of RSUs that were granted on May 20, 2015. On the date of vesting, the most recent closing price of the Class B Common Stock on The NASDAQ Global Select Market was \$27.24 per share.

(4) Granted under the Viacom Inc. 2016 Long-Term Management Incentive Plan for no consideration.

(5) Granted under the Viacom Inc. 2006 Long-Term Management Incentive Plan, as amended and restated as of January 1, 2011, for no consideration.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.