

ELBIT IMAGING LTD  
Form 8-K  
March 31, 2016

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT PURSUANT**

**TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

Date of Report: **March 31, 2016**

**Elbit Imaging Ltd.**

(Exact Name of Registrant as Specified in Its Charter)

**Israel**

(State of Incorporation)

**000-28996**

(Commission File Number)

**N/A**

(I.R.S. Employer Identification No.)

**7 Mota Gur Street, Petach Tikva, Israel 4952801**  
(Address of Principal Executive Offices) (Zip Code)

**+972-3-608-6000**

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXHIBIT 99.1 OF THIS REPORT ON FORM 8-K IS HEREBY INCORPORATED BY REFERENCE INTO ELBIT IMAGING LTD.'S REGISTRATION STATEMENT ON FORM F-1 (REGISTRATION STATEMENTS NO. 333-194519) REGISTRATION STATEMENT ON FORM F-3 (REGISTRATION STATEMENT NO. 333-172122) AND REGISTRATION STATEMENTS ON FORM S-8 (REGISTRATION STATEMENTS NOS. 333-117509, 333-130852, 333-136684 AND 333-152820), AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS SUBMITTED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

## CONTENTS

This Report on Form 8-K of Elbit Imaging Ltd. consists of the following documents, which are attached hereto and incorporated by reference herein:

### **Item 9.01 Financial Statements and Exhibits.**

#### **Signatures**

#### **Exhibit Index**

## INFORMATION TO BE INCLUDED IN THE REPORT

### Item 9.01 Financial Statements and Exhibits.

#### Exhibit Index

<b>Exhibit No.</b>	<b>Description</b>
99.1	Audited Consolidated Financial Statements as of December 31, 2015 and 2014 and for each of the three years ended December 31, 2015
99.2	Operating and Financial Review and Prospects
99.3	Consent of Brightman Almagor Zohar & Co.
99.4	Table of advisors relied upon in the consolidated financial statements for the years ended December 31, 2015, 2014 and 2013
99.5	Colliers International
99.6	Cushman & Wakefield
99.7	Financial Immunities Dealing Room Ltd.
99.8	Cushman & Wakefield -
99.9	Giza Zinger Even
99.10	Giza Zinger Even
99.11	Giza Zinger Even
99.12	Giza Zinger Even
99.13	Financial Immunities Dealing Room Ltd.
99.14	Greenberg Olpiner & co.
99.15	BDO Ziv Haft Consulting and Management Ltd.
99.16	Giza Zinger Even
99.17	Variance Financials
99.18	Financial Immunities Dealing Room Ltd.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ELBIT IMAGING LTD.

By/s/ Ron Hadassi

Name: Ron Hadassi

Title: Chairman of the Board of Directors

Date: March 31, 2016

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