

HARRIS CORP /DE/
Form 8-K
May 27, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

May 27, 2015

HARRIS CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-3863

34-0276860

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

1025 West NASA Blvd., Melbourne, Florida

32919

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(321) 727-9100

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

Redemption of 5.95% Notes due 2017 and 6.375% Notes due 2019

On May 27, 2015 (the Redemption Date), Harris Corporation (Harris) redeemed in full the outstanding \$400 million principal amount of its 5.95% Notes due 2017 (the 2017 Notes) and \$350 million principal amount of its 6.375% Notes due 2019 (the 2019 Notes and together with the 2017 Notes, the Notes). Harris previously announced on April 27, 2015 that it was exercising its option to redeem the Notes. The 2017 Notes were redeemed for \$459,820,267.20, which included a make-whole redemption price of \$448,184,711.64, and the 2019 Notes were redeemed for \$424,953,360.85, which included a make-whole redemption price of \$414,912,735.85. As a result of the redemption, the Notes were terminated and cancelled.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

May 27, 2015

HARRIS CORPORATION

By: */s/ Miguel A. Lopez*

Name: Miguel A. Lopez

Title: Senior Vice President & Chief Financial Officer