

BERRY PLASTICS GROUP INC

Form 8-K

August 04, 2015

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): July 29, 2015

BERRY PLASTICS GROUP, INC.  
(Exact name of registrant as specified in charter)

Delaware  
(State of incorporation)

1-35672  
(Commission File Number)

20-5234618  
(IRS Employer  
Identification No.)

101 Oakley Street  
Evansville, Indiana 47710  
(Address of principal executive offices / Zip Code)

(812) 424-2904  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act.
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act.
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act.
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act.



Item 5.05 Amendments to the Registrant's Code of Ethics, or Waiver of a Provision of the Code of Ethics.

On July 29, 2015, the Board of Directors of Berry Plastics Group, Inc. (the "Company") adopted a revised Code of Business Ethics (the "Code") to (a) clarify that all board members, executives and employees are accountable for complying and adhering to the Code, (b) add policies that require personnel to understand and comply with anticorruption, employee privacy, government procurement and anti-boycott laws, (c) require pre-approval from the Company's Chief Financial Officer and General Counsel for political contributions or expenditures incurred by the Company and (d) make other administrative and non-substantive changes to the Code.

A copy of the Code is filed herewith as Exhibit 14.1 and incorporated into this Item 5.05 by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

| Exhibit<br>Number | Description             |
|-------------------|-------------------------|
| 14.1              | Code of Business Ethics |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

BERRY PLASTICS GROUP, INC.  
(Registrant)

August 4, 2015

By:                    /s/ Jason K. Greene  
                          Jason K. Greene  
                          Executive Vice President and  
                          General Counsel

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EXHIBIT INDEX

| Exhibit<br>Number | Description             |
|-------------------|-------------------------|
| 14.1              | Code of Business Ethics |

