

BRYN MAWR BANK CORP  
Form 8-K  
December 04, 2015

---

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

---

**FORM 8-K**

---

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (date of earliest event reported): December 3, 2015**

---

**Bryn Mawr Bank Corporation**

**(Exact Name of Registrant as specified in its charter)**

---

**Pennsylvania**                      **001-35746**      **23-2434506**  
**(State or other jurisdiction**   **(Commission**   **(I.R.S. Employer**  
**of incorporation)**                      **File Number)**   **Identification No.)**

**801 Lancaster Avenue**

**Bryn Mawr, PA 19010**

**(Address of Principal Executive Offices and Zip Code)**

**Registrant's telephone number, including area code: 610-525-1700**

**None**

**(Former name or former address, if changed since last report)**

---

Check the appropriate box below if the form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instructions A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

---

**Item 8.01 Other Events.**

On December 3, 2015, Bryn Mawr Bank Corporation (the “Corporation”) issued a press release announcing a 6-day extension of its previously announced offer (“Exchange Offer”) to exchange up to \$30,000,000 aggregate principal amount of its 4.75% Fixed-To-Floating Rate Subordinated Notes due 2025, which have been registered under the Securities Act of 1933, as amended, for an equal principal amount of its outstanding unregistered 4.75% Fixed-To-Floating Rate Subordinated Notes due 2025. The Exchange Offer, previously scheduled to expire at 5:00 p.m., New York City time, on November 19, 2015, and then originally extended to expire at 5:00 p.m., New York City time, on December 3, 2015 will now expire at 5:00 p.m., New York City time, on December 9, 2015, unless further extended by the Corporation. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

Exhibit 99.1 –Press Release

---

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**BRYN MAWR BANK CORPORATION**

By: /s/ Francis J. Leto

Name: Francis J. Leto

Title: President and Chief Executive Officer

Date: December 3, 2015

---

**EXHIBIT INDEX**

**Exhibit Description**

99.1 Press Release