

GREYSTONE LOGISTICS, INC.

Form 8-K

September 25, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**Current Report**

**Pursuant To Section 13 or 15 (d) of the Securities Exchange Act of 1934**

**Date of Report (date of earliest event reported):**

**SEPTEMBER 24, 2015**

**Greystone Logistics, Inc.**

**(Exact name of registrant as specified in its charter)**

|                                                       |                                 |                                             |
|-------------------------------------------------------|---------------------------------|---------------------------------------------|
| <b>Oklahoma</b>                                       | <b>000-26331</b>                | <b>75-2954680</b>                           |
| <b>(State or other jurisdiction of incorporation)</b> | <b>(Commission File Number)</b> | <b>(I.R.S. Employer Identification No.)</b> |

**1613 E. 15<sup>th</sup>, Tulsa, Oklahoma**

**74120**

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(Address of principal executive offices) (Zip Code)

**(918) 583-7441**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02. Results of Operations and Financial Condition.**

On September 24, 2015, Greystone Logistics, Inc. (the “Company”) issued a press release regarding its audited financial results for the year ended May 31, 2015. A copy of the press release dated September 24, 2015 is attached hereto as Exhibit 99.1.

The information in this Form 8-K, including exhibits, is being furnished pursuant to Item 2.02 of Form 8-K and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

**Item 7.01. Regulation FD Disclosure.**

As noted above in Item 2.02 of this Current Report on Form 8-K, the registrant issued a press release on September 24, 2015. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is being furnished pursuant to Regulation FD.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press Release dated September 24, 2015.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GREYSTONE  
LOGISTICS, INC.

Date: September 25, 2015 By: */s/ William W. Rahhal*  
William W. Rahhal  
Chief Financial Officer

**EXHIBIT INDEX**

**Exhibit No. Description**

|      |                                         |
|------|-----------------------------------------|
| 99.1 | Press Release dated September 24, 2015. |
|------|-----------------------------------------|

