

LEONBERGER FREDERICK J
 Form 3/A
 December 08, 2017

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | |
|---|---------|----------|--|---|--|
| 1. Name and Address of Reporting Person * | | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â LEONBERGER FREDERICK J | | | (Month/Day/Year) 04/01/2017 | Lightwave Logic, Inc. [LWLG] | |
| (Last) | (First) | (Middle) | 4. Relationship of Reporting Person(s) to Issuer | | |
| 1831 LEFTHAND CIRCLE, Â SUITE C | | | (Check all applicable) | | |
| (Street) | | | <input checked="" type="checkbox"/> Director | <input type="checkbox"/> 10% Owner | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| LONGMONT, Â CO Â 80501 | | | <input type="checkbox"/> Officer | <input type="checkbox"/> Other | 04/07/2017 |
| (City) | (State) | (Zip) | (give title below) (specify below) | | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| | | | | | <input checked="" type="checkbox"/> Form filed by One Reporting Person |
| | | | | | <input type="checkbox"/> Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
|------------------------------------|--|---|--|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|--|--|--|--|
| | Date Exercisable Expiration Date | Title Amount or Number of | | | |

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| | | | | Shares | | or Indirect (I) (Instr. 5) | |
|------------------------|-------|------------|-----------------|---------|----------|----------------------------------|---|
| Warrant (Right to Buy) | Â (1) | 12/31/2022 | Common Stock | 125,000 | \$ 0.98 | D | Â |
| Warrant (Right to Buy) | Â (2) | 12/31/2023 | Common Stock | 100,000 | \$ 0.715 | D | Â |
| Warrant (Right to Buy) | Â (3) | 12/31/2024 | Common Stock | 100,000 | \$ 0.77 | D | Â |
| Warrant (Right to Buy) | Â (4) | 12/31/2025 | Common Stock | 125,000 | \$ 0.6 | D | Â |
| Warrant (Right to Buy) | Â (5) | 12/31/2026 | Common Stock | 275,000 | \$ 0.6 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| LEONBERGER FREDERICK J 1831 LEFTHAND CIRCLE SUITE C LONGMONT,Â COÂ 80501 | Â X | Â | Â | Â |

Signatures

/s/ James S. Marcelli Attorney-in-fact for Frederick J.
Leonberger

12/08/2017

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The warrant vested as follows: 31,256 on December 13, 2012 with remainder vesting in equal monthly installments of 7,812 over the next 12 months thereafter.
- (2) The warrant vested as follows: 25,000 on January 1, 2014 with remainder vesting in equal monthly installments of 7,500 over the next 10 months thereafter.
- (3) The warrant vested as follows: 25,000 on January 1, 2015 with remainder vesting in equal monthly installments of 7,500 over the next 10 months thereafter.
- (4) The warrant vested as follows: 31,250 on January 1, 2016 with remainder vesting in equal monthly installments of 9,375 over the next 10 months thereafter.
- (5) The warrant vested as follows: 181,250 on January 1, 2017 with remainder of 93,750 vesting on March 24, 2017.

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Remarks:

ThisÂ FormÂ 3Â AmendmentÂ isÂ beingÂ filedÂ toÂ reflectÂ theÂ newÂ expirationÂ datesÂ ofÂ theÂ warrantsÂ thatÂ ar

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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