

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP
Form 424B3
November 15, 2005

Filed Under Rule 424(b)(3), Registration Statement Nos. 333-100527 and 333-123085

Pricing Supplement Number 138 Dated 11/14/2005

(To: Prospectus Dated May 17, 2005, as supplemented by Prospectus Supplement Dated May 17, 2005)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RD52	\$2,460,000.00	100%	1.500%	\$2,423,100.00	FIXED	5.000%	SEMI-ANNUAL	11/15/2015	05/15/2006	\$24.72	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RD60	\$5,756,000.00	100%	2.500%	\$5,612,100.00	FIXED	5.750%	QUARTERLY	11/15/2025	02/15/2006	\$14.06	YES

Redemption Information: Callable at 100.000% on 11/15/2010 and every coupon date thereafter. The GE Capital Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 11/15/2010 at a redemption price equal to 100% of the principal amount of the GE Capital InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survival Option
36966RD78	\$2,055,000.00	100%	2.500%	\$2,003,625.00	FIXED	5.850%	SEMI-ANNUAL	11/15/2032	05/15/2006	\$28.93	YES

Redemption Information: Callable at 100.000% on 11/15/2010 and every coupon date thereafter. The GE Capital Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 11/15/2010 at a redemption price equal to 100% of the principal amount of the GE Capital InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

General Electric Capital Corporation	<p>Trade Date: November 14, 2005 @ 12:00 PM ET Settle Date: November 17, 2005 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Financial Services Inc., Wachovia Securities LLC</p>	<p>General Electric Capital Corporation \$14,651,734,000.00 GE Capital[*] InterNotes® Prospectus Supplement Dated 17-May-05</p>
--------------------------------------	---	--

** GE CAPITAL is the registered trademark of the General Electric Company.*

InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved.