

Edgar Filing: IONICS INC - Form S-3/A

IONICS INC
Form S-3/A
July 25, 2003

As filed with the Securities and Exchange Commission on July 25, 2003
Registration No. 333-61196

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Ionics, Incorporated
(Exact name of Registrant as specified in its charter)

Massachusetts
(State or other jurisdiction
of incorporation or organization)

04-2068530
(I.R.S. Employer
Identification Number)

65 Grove Street
Watertown, MA 02472-2882
(617) 926-2510
(Address, including zip code, and
telephone number,
including area code, of Registrant's principal executive offices)

Douglas R. Brown
President and Chief Executive Officer
Ionics, Incorporated
65 Grove Street
Watertown, MA 02472-2882
(617) 926-2500
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copies of all communications, including all communications sent to the agent for
service, should be sent to:

Stephen Korn, Esq.
Vice President and General Counsel
Ionics, Incorporated
65 Grove Street
Watertown, MA 02472-2882
(617) 926-2510

Mark H. Burnett, Esq.
Testa, Hurwitz & Thibault, LLP
Oliver Street Tower
125 High Street
Boston, Massachusetts 02110
(617) 248-7000

Approximate date of commencement of proposed sale to the public:
As soon as practicable after this Registration Statement becomes effective.

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The Registrant hereby removes from registration under this Registration Statement (333-61196) the 574,800 shares of Common Stock, \$1.00 par value per share, registered hereunder (all shares originally registered hereunder being referred to as the "Offered Shares") that have not been sold pursuant to this Registration Statement. By the terms of this Registration Statement and an agreement by and among the Registrant and certain holders of Offered Shares, the Registrant was required to keep this Registration Statement effective until the earliest of (i) the date on which all of the Offered Shares have been sold, (ii) the date on which all of the Offered Shares are able to be sold in a single transaction under Rule 144 of the Securities Act of 1933 or (iii) April 18, 2003. A total of 300,200 Offered Shares have been sold or otherwise transferred by selling stockholders under this Registration Statement. Pursuant to the Registrant's Undertaking in Item 17 of this Registration Statement, the Registrant hereby removes from registration the 574,800 Offered Shares that have not been sold pursuant to this Registration Statement prior to the date hereof.

Signatures

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No.1 to this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Town of Watertown and Commonwealth of Massachusetts on the 25th day of July, 2003.

IONICS, INCORPORATED

By: /s/ Douglas R. Brown

Douglas R. Brown,
President and
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Douglas R. Brown ----- Douglas R. Brown	President, Chief Executive Officer and Director (Principal Executive Officer)	July 25, 2003

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/s/ Daniel M. Kuzmak

Daniel M. Kuzmak

Vice President and
Chief Financial Officer
(Principal Financial Officer)

July 25, 2003

/s/ Anthony Di Paola

Anthony Di Paola

Vice President and
Corporate Controller
(Principal Accounting Officer)

July 25, 2003

/s/ *

Stephen L. Brown

Director

July 25, 2003

/s/ *

Arthur L. Goldstein

Chairman of the Board and
Director

July 25, 2003

/s/ *

Kathleen F. Feldstein

Director

July 25, 2003

/s/ *

William K. Reilly

Director

July 25, 2003

/s/ *

John J. Shields

Director

July 25, 2003

/s/ *

Daniel I. C. Wang

Director

July 25, 2003

/s/ *

Mark S. Wrighton

Director

July 25, 2003

/s/ *

Allen S. Wyett

Director

July 25, 2003

*By: /s/ Stephen Korn

Stephen Korn
Attorney-in-Fact