

Unum Group
Form S-8 POS
June 30, 2017

As filed with the Securities and Exchange Commission on June 30, 2017

Registration
Statement
No.
333-203694

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Unum Group
(Exact name of registrant
as specified in its charter)

Delaware 62-1598430
(State
or

other (I.R.S.
jurisdiction Employer
of Identification
incorporation No.)
or
organization)

1 Fountain
Square
Chattanooga,
Tennessee 37402
(Address,
including zip
code, of
principal
executive
offices)

Unum Group
401(k)
Retirement Plan
(Full title of the
plan)

J. Paul Jullienne
Vice President,
Managing
Counsel and
Corporate
Secretary
Unum Group
1 Fountain
Square
Chattanooga,
Tennessee 37402
(423) 294-1011
(Name, address,
including zip
code, and
telephone
number,
including area
code, of agent
for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, smaller reporting company, or an emerging growth company. See the definitions of “large accelerated filer,” “accelerated filer,” “smaller reporting company,” and “emerging growth company” in Rule 12b-2 of the Exchange Act.

| | | | |
|-------------------------|--|---------------------------|--------------------------|
| Large-accelerated filer | <input checked="" type="checkbox"/> | Accelerated filer | <input type="checkbox"/> |
| Non-accelerated filer | <input type="checkbox"/> (Do not check if a smaller reporting company) | Smaller reporting company | <input type="checkbox"/> |
| | | Emerging growth company | <input type="checkbox"/> |

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 filed by Unum Group (the “Company”) on April 28, 2015 (File No. 333-203694) (the “Registration Statement”) is being filed for the purpose of deregistering all unissued shares of the Company’s Common Stock and plan interests that were originally registered for issuance under the Unum Group 401(k) Retirement Plan. The unissued shares and plan interests are hereby deregistered.

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement (File No. 333-203694) to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Chattanooga, State of Tennessee, on the 30th day of June, 2017.

UNUM
GROUP

By /s/ J. Paul
Jullienne
J. Paul
Jullienne
Vice
President,
Managing
Counsel
and
Corporate
Secretary

Note: No other person is required to sign this Post-Effective Amendment No. 1 to the Registration Statement (File No. 333-203694) on behalf of the Company in reliance on Rule 478 of the Securities Act of 1933.

The 401(k) Plan. Pursuant to the requirements of the Securities Act of 1933, the trustees (or such other persons who administer the employee benefit plan) have duly caused this Post-Effective Amendment No. 1 to the Registration Statement (File No. 333-203694) to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Chattanooga, State of Tennessee, on the 30th day of June, 2017.

UNUM GROUP
401(k) RETIREMENT
PLAN

By: /s/ Rob
Hecker
Rob Hecker
Plan
Administrator