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LOEWS CORP
Form 8-K
March 09, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report: March 9, 2004

(Date of earliest event reported): March 8, 2004

LOEWS CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of Incorporation)

1-6541

13-2646102

(Commission
File Number

(IRS Employer
Identification No.)

667 Madison Avenue, New York, N.Y.

10021-8087

(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code (212) 521-2000

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events

On March 8, 2004, Loews Corporation (the "Company") entered into an Underwriting Agreement with Citigroup Global Markets Inc. and Lehman Brothers Inc., for the issuance and sale by the Company of \$300,000,000 aggregate principal amount of the Company's 5 1/4% Senior Notes due 2016 (the "Notes"). The Notes are being sold pursuant to an effective shelf registration statement. A copy of the underwriting agreement is filed as Exhibit 1.1.

Item 7. Financial Statements and Exhibits

(c) Exhibits:

| Exhibit Reference Number | Exhibit Description |
|--------------------------|--|
| ----- | ----- |
| 1.1 | Underwriting Agreement, dated March 8, 2004 by and among Loews Corporation, Citigroup Global Markets Inc. and Lehman Brothers Inc. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION

(Registrant)

Dated: March 9, 2004

By: /s/ Gary W. Garson

Gary W. Garson
Senior Vice President
General Counsel and Secretary

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