

NORTHEAST UTILITIES SYSTEM  
Form U-1/A  
August 13, 2002

File No. 70-10051

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

AMENDMENT NO. 1  
TO  
FORM U-1

APPLICATION/DECLARATION

Under

THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

NORTHEAST UTILITIES  
107 Selden Street  
Berlin, CT 01037

(Name of companies filing this statement and address of principal  
executive offices)

NORTHEAST UTILITIES  
(Name of top registered holding company)

Gregory Butler, Esq.  
Vice President, Secretary and General Counsel  
Northeast Utilities Service Company  
P.O. Box 270  
Hartford, Connecticut 06141-0270  
(Name of address of agent for service)

The Commission is requested to mail signed copies of all orders,  
notices and communications to:

David R. McHale  
Vice President and Treasurer  
Northeast Utilities Service  
Company  
107 Selden Street  
Berlin, CT 06037

Jeffrey C. Miller  
Assistant General Counsel  
Northeast Utilities Service  
Company  
107 Selden Street  
Berlin, CT 06037

The Application/Declaration in this File is hereby amended  
and restated to read as follows:

"ITEM 1. Description of Proposed Transaction

1. Northeast Utilities ("NU") is a public utility holding  
company registered under the Public Utility Holding Company Act  
of 1935, as amended (the "Act"). NU files this Application/Declaration  
under the Act to seek authorization concerning long-term debt issuances  
at the NU level. Specifically, NU is requesting authorization through  
the period ending June 30, 2005 (the "Authorization Period"):

(i) to issue from time to time unsecured long-term debt

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securities ("Long-term Debt") in an aggregate amount at any time outstanding not to exceed \$600 million;