

Edgar Filing: FIRST KEYSTONE CORP - Form 8-K

FIRST KEYSTONE CORP
Form 8-K
October 15, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest reported): October 15, 2007

FIRST KEYSTONE CORPORATION

(Exact name of registrant as specified in its Charter)

PENNSYLVANIA	2-88927	23-2249083
<hr/> (State or other jurisdiction of incorporation)	<hr/> (Commission File Number)	<hr/> (IRS Employer Identification No.)

111 West Front Street, Berwick, Pennsylvania	18603
<hr/> (Address of principal executive offices)	<hr/> (Zip Code)

Registrant's telephone number, including area code: (570) 752-3671

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: FIRST KEYSTONE CORP - Form 8-K

CURRENT REPORT ON FORM 8-K

Item 8.01 OTHER EVENTS

On October 15, 2007, First Keystone Corporation, and its wholly owned subsidiary, First Keystone National Bank, issued a press release announcing that all regulatory approvals had been received necessary in connection with the proposed acquisition of Pocono Community Bank. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial Statements of Businesses Acquired - NA
- (b) Pro Forma Financial Information - NA
- (c) Shell Company Transactions - NA
- (d) Exhibits

Exhibit Number	Description
99.1	Press Release dated October 15, 2007

-2-

Signatures

Pursuant to the requirements of the the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

FIRST KEYSTONE CORPORATION
(Registrant)

By: /s/ J. Gerald Bazewicz
J. Gerald Bazewicz
President and Chief Executive Officer

Date: October 15, 2007

-3-

Edgar Filing: FIRST KEYSTONE CORP - Form 8-K

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated October 15, 2007

-4-