

OFFSHORE LOGISTICS INC
Form 8-K
January 05, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(D)
of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): January 5, 2004

Offshore Logistics, Inc.
(Exact name of registrant as specified in its charter)

Commission File Number 0-5232

Delaware
(State or other jurisdiction of
incorporation or organization)

72-0679819
(IRS Employer
Identification
Number)

224 Rue de Jean
P.O. Box 5C, Lafayette, Louisiana
(Address of principal executive offices)

70505
(Zip Code)

Registrant's telephone number, including area code: **(337) 233-1221**

Not applicable
(Former name, former address and former fiscal year, if changed since last report)

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit Number

Description of Exhibit

99.1

Press Release dated January 5, 2004

Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On January 5, 2004, Offshore Logistics, Inc. (the Registrant) issued a press release announcing that its third quarter financial results will be below current analysts' earnings expectations. The information regarding this press release is being furnished to the SEC pursuant to Item 12 of Form 8-K.

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Limitation on Incorporation by Reference

In accordance with General Instruction B.2 of Form 8-K, the information set forth in this Item 12 shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. The information set forth in this Item 12 shall not be deemed an admission as to the materiality of any information in this report on Form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 5, 2004

OFFSHORE LOGISTICS, INC.
(Registrant)

/s/ H. Eddy Dupuis

H. Eddy Dupuis
Chief Financial Officer