

OFFSHORE LOGISTICS INC  
Form 8-K  
November 03, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**November 3, 2004**  
(Date of earliest event reported)

**Offshore Logistics, Inc.**

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**Delaware**

(State or Other Jurisdiction of Incorporation)

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**001-31617**  
(Commission File Number)

**72-0679819**  
(IRS Employer  
Identification No.)

**224 Rue de Jean  
P.O. Box 5C,  
Lafayette, Louisiana**  
(Address of Principal Executive Offices)

**70505**  
(Zip Code)

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**(337) 233-1221**  
(Registrant's Telephone Number, Including Area Code)

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**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02. Results of Operations and Financial Condition.**

On November 3, 2004, Offshore Logistics, Inc. (the Registrant) issued a press release announcing its financial results for the second quarter ended September 30, 2004. The information regarding this press release is being furnished to the SEC pursuant to Item 9.01 of Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits.

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	Press Release dated November 3, 2004

**Limitation on Incorporation by Reference.**

In accordance with General Instruction B.6 of Form 8-K, the information set forth in this Item 2.02 shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 3, 2004

**OFFSHORE LOGISTICS, INC.**  
(Registrant)

/s/ H. Eddy Dupuis

H. Eddy Dupuis  
Chief Financial Officer