ALTRIA GROUP, INC.
Form 8-K
January 31, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): January 31, 2013

ALTRIA GROUP, INC.
(Exact name of registrant as specified in its charter)

Virginia	1-08940	13-3260245
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

6601 West Broad Street, Richmond, Virginia	23230
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (804) 274-2200
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

¨ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
¨ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
¨ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
¨ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

Filed as part of this Current Report on Form 8-K are the consolidated balance sheets of Altria Group, Inc. and subsidiaries as of December 31, 2012 and 2011, and the related consolidated statements of earnings, comprehensive earnings, stockholders' equity and cash flows for each of the three years in the period ended December 31, 2012 (the "Financial Statements"); report of management on internal control over financial reporting; the independent registered public accounting firm's report on the Financial Statements and the effectiveness of internal control over financial reporting; the statements regarding computation of ratios of earnings to fixed charges; the financial statement schedule - valuation and qualifying accounts; and the independent registered public accounting firm's report on the financial statement schedule. The Financial Statements, report of management on internal control over financial reporting, the financial statement schedule - valuation and qualifying accounts and the independent registered public accounting firm's reports will be filed as part of Altria Group, Inc.'s Annual Report on Form 10-K for the year ended December 31, 2012.

Item 9.01. Financial Statements and Exhibits.

The Financial Statements, report of management on internal control over financial reporting, financial statement schedule - valuation and qualifying accounts, together with the independent registered public accounting firm's reports thereon, are included herein.

(d) Exhibits

12	Statements regarding computation of ratios of earnings to fixed charges
23	Consent of independent registered public accounting firm
99.1	Financial Statements
99.2	Report of management on internal control over financial reporting
99.3	Report of independent registered public accounting firm
99.4	Financial statement schedule - valuation and qualifying accounts
99.5	Report of independent registered public accounting firm - valuation and qualifying accounts

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTRIA GROUP, INC.

By:	/s/ HOWARD A. WILLARD III
Name:	Howard A. Willard III
Title:	Executive Vice President and Chief Financial Officer

DATE: January 31, 2013

EXHIBIT INDEX

Exhibit No.	Description
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